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# CHICMAX

Shanghai Chicmax Cosmetic Co., Ltd.

上海上美化妝品股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2145)

## POLL RESULTS OF THE FIRST 2023 EGM, THE FIRST 2023 H SHARE CLASS MEETING AND THE FIRST 2023 DOMESTIC SHARE CLASS MEETING HELD ON 16 OCTOBER 2023

The board of directors (the “**Board**”) of Shanghai Chicmax Cosmetic Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the first 2023 extraordinary general meeting (the “**First 2023 EGM**”), the first 2023 H Share class meeting (the “**First 2023 H Share Class Meeting**”) and the first 2023 Domestic Share class meeting (the “**First 2023 Domestic Share Class Meeting**”) (collectively, the “**Meetings**”) held at Meeting Room, 25 Floor, Building B, No. 3300 Zhongshan North Road, Putuo District, Shanghai, the PRC on Monday, 16 October 2023 at 2:00 p.m., 2:30 p.m. and 3:00 p.m., respectively. The First 2023 EGM, First 2023 H Share Class Meeting and First 2023 Domestic Share Class Meeting were convened by the Board in accordance with the Company Law of the PRC and the Articles of Association, and was chaired by Mr. Lyu Yixiong, the Chairman of the Board.

References are made to (1) the notice of the First 2023 EGM, notice of the First 2023 H Share Class Meeting and notice of the First 2023 Domestic Share Class Meeting; and (2) the circular of the Company all dated 26 September 2023 (the “**Circular**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

### Attendance of the First 2023 EGM

Shareholders (or their proxies) attending the First 2023 EGM held 347,443,840 Shares (comprising 150,983,560 H Shares and 196,460,280 Domestic Shares) with voting rights in aggregate. The total number of Shares entitling the holders to attend and vote for or against any resolution proposed at the First 2023 EGM was 397,957,900 Shares, representing 100% of the total issued Shares of the Company.

### Poll Results of Resolutions Proposed at the First 2023 EGM

All proposed resolutions as set out in the notice of the First 2023 EGM dated 26 September 2023 were taken by poll. The poll results are as follows:

Ordinary Resolution		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
1.	To consider and approve the proposed distribution of an interim dividend of RMB0.2 per share for the six months ended 30 June 2023.	347,443,840 (100%)	0 (0%)

Special Resolutions		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
2.	To approve and adopt the proposed amendments to the Articles of Association as set out in Appendix I to the Circular.	346,708,540 (99.79%)	735,300 (0.21%)
3.	To approve and adopt the proposed amendments to the Rules of Procedure for the General Meetings as set out in Appendix II to the Circular.	346,708,540 (99.79%)	735,300 (0.21%)
4.	To approve and adopt the proposed amendments to the Rules of Procedure for the Board of Directors as set out in Appendix III to the Circular.	347,443,840 (100%)	0 (0%)
5.	To approve and adopt the proposed amendments to the Rules of Procedure for the Board of Supervisors as set out in Appendix IV to the Circular.	347,443,840 (100%)	0 (0%)

### Attendance of the First 2023 H Share Class Meeting

Shareholders (or their proxies) attending the First 2023 H Share Class Meeting held 155,968,300 H Shares with voting rights in aggregate. The total number of Shares entitling the holders to attend and vote for or against any resolution proposed at the First 2023 H Share Class Meeting was 197,343,760 Shares, representing approximately 49.59% of the total issued Shares of the Company.

### Poll Results of Resolutions Proposed at the First 2023 H Share Class Meeting

All proposed resolutions as set out in the notice of the First 2023 H Share Class Meeting dated 26 September 2023 were taken by poll. The poll results are as follows:

Special Resolutions		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
1.	To approve and adopt the proposed amendments to the Articles of Association as set out in Appendix I to the Circular.	155,233,000 (99.53%)	735,300 (0.47%)
2.	To approve and adopt the proposed amendments to the Rules of Procedure for the General Meetings as set out in Appendix II to the Circular.	155,233,000 (99.53%)	735,300 (0.47%)
3.	To approve and adopt the proposed amendments to the Rules of Procedure for the Board of Directors as set out in Appendix III to the Circular.	155,968,300 (100%)	0 (0%)
4.	To approve and adopt the proposed amendments to the Rules of Procedure for the Board of Supervisors as set out in Appendix IV to the Circular.	155,968,300 (100%)	0 (0%)

## Attendance of the First 2023 Domestic Share Class Meeting

Shareholders (or their proxies) attending the First 2023 Domestic Share Class Meeting held 200,614,140 Domestic Shares with voting rights in aggregate. The total number of Shares entitling the holders to attend and vote for or against any resolution proposed at the First 2023 Domestic Share Class Meeting was 200,614,140 Shares, representing approximately 50.41% of the total issued Shares of the Company.

## Poll Results of Resolutions Proposed at the First 2023 Domestic Share Class Meeting

All proposed resolutions as set out in the notice of the First 2023 Domestic Share Class Meeting dated 26 September 2023 were taken by poll. The poll results are as follows:

Special Resolutions		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
1.	To approve and adopt the proposed amendments to the Articles of Association as set out in Appendix I to the Circular.	200,614,140 (100%)	0 (0%)
2.	To approve and adopt the proposed amendments to the Rules of Procedure for the General Meetings as set out in Appendix II to the Circular.	200,614,140 (100%)	0 (0%)
3.	To approve and adopt the proposed amendments to the Rules of Procedure for the Board of Directors as set out in Appendix III to the Circular.	200,614,140 (100%)	0 (0%)
4.	To approve and adopt the proposed amendments to the Rules of Procedure for the Board of Supervisors as set out in Appendix IV to the Circular.	200,614,140 (100%)	0 (0%)

### Notes:

- (a) As more than half of the voting rights held by the Shareholders (including their proxies) present at the Meetings were cast in favour of each of the ordinary resolutions, all ordinary resolutions were duly passed.
- (b) As more than two-thirds of the voting rights held by the Shareholders (including their proxies) present at the Meetings were cast in favour of each of the special resolutions, all special resolutions were duly passed.
- (c) As at the date of the Meetings, the total number of issued ordinary Shares was 397,957,900 Shares (including 197,343,760 H Shares and 200,614,140 Domestic Shares), which represented the total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions at the Meetings.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the Meetings as set out in rule 13.40 of the Listing Rules.

- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the Meetings.
- (f) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.
- (g) The Company's H share registrar, Tricor Investor Services Limited, the Company's legal advisor as to PRC Laws, Commerce & Finance Law Offices, the representatives of Supervisors and Shareholders of the Company acted as the counter and scrutineer for the vote-taking at the Meetings.
- (h) All Directors attended the Meetings in person or by electronic means.

### **Payment of interim dividend**

The distribution of the interim dividend was approved at the First 2023 EGM. As set out in the Circular, the interim dividend is denominated and was declared in RMB, and payable in RMB to Domestic Share Holders and in HK\$ to H Share Holders. The applicable exchange rate for converting RMB into Hong Kong dollar for the purpose of distribution of the interim dividend is based on the average closing price of the exchange rate of RMB as quoted by the People's Bank of China for the five business days preceding 16 October 2023, the date on which the interim dividend was declared, being HK\$1 to RMB0.91654. Therefore, the interim dividend of RMB0.2 per H Share is HK\$0.218212. The interim dividend is expected to be paid on or around 15 November 2023 to those shareholders whose names appear on the registers of member of the Company on 26 October 2023.

By order of the Board  
**Shanghai Chicmax Cosmetic Co., Ltd.**  
上海上美化妝品股份有限公司

**Mr. Lyu Yixiong**

*Chairman of the Board, Executive Director and Chief Executive Officer*

Shanghai, the PRC

16 October 2023

*As at the date of this announcement, the Board comprises Mr. Lyu Yixiong, Ms. Luo Yan (羅燕), Mr. Feng Yifeng and Ms. Song Yang as executive Directors; Ms. Li Hanqiong and Mr. Sun Hao as non-executive Directors; Mr. Leung Ho Sun Wilson, Ms. Luo Yan (羅妍) and Mr. Liu Yi as independent non-executive Directors.*