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**中州证券**

**Central China Securities Co., Ltd.**

*(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)*  
**(Stock Code: 01375)**

**CONNECTED TRANSACTION  
COMPLETION OF THE ACQUISITION OF THE 40.935%  
EQUITY INTEREST IN CENTRAL CHINA FUTURES**

References are made to the announcement of Central China Securities Co., Ltd. (the “**Company**”) dated 28 October 2022 and 28 December 2022, respectively (collectively the “**Announcements**”) in relation to, among other things, the Acquisition Agreement entered into between the Company and Henan Railway Construction & Investment in relation to the acquisition of 40.935% equity interest in Central China Futures. Unless the context otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

The Company has paid in full the transfer consideration to Henan Railway Construction & Investment for the transaction in accordance with the relevant requirements of the Equity Transfer Agreement and the MOU. On 13 October 2023, Central China Futures completed and announced the change in equity interests in the National Enterprise Credit Information Publicity System\* (國家企業信用信息公示系統) operated by the Administration for Market Regulation of Henan Province\* (河南省市場監督管理局), indicating the completion of the transaction.

Upon the completion of the transaction, the proportion of equity interest in Central China Futures held by the Company shall change from 51.357% to 92.29%, which will further facilitate the Company’s strategic layout for full licenses securities, improve business synergy between the Company and Central China Futures, as well as decision-making efficiency and profit returns, and will not have a significant impact on the normal operation of the Company.

By order of the Board of  
**Central China Securities Co., Ltd.**  
**Lu Zhili**  
*Chairman*

Henan, the PRC  
13 October 2023

*As at the date of this announcement, the executive Director of the Company is Mr. LU Zhili; non-executive Directors are Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun; and independent non-executive Directors are Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.*

\* For identification purposes only