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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

CONNECTED TRANSACTION: PROPOSED OVERHAUL AGREEMENT IN CONNECTION WITH THE SUIYUENAN EXPRESSWAY OVERHAUL PROJECT EXECUTION OF THE PROPOSED OVERHAUL AGREEMENT

Reference is made to the announcement of Yuexiu Transport Infrastructure Limited (the “**Company**”) dated 28 September 2023 (the “**Announcement**”) in relation to the grant of the Letter of Award from Suiyuenan Expressway Company to Poly Changda Engineering in connection with the Suiyuenan Expressway Overhaul Project. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Proposed Transaction constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules and is subject to the reporting and announcement requirements but exempt from the circular (including independent financial advice) and independent shareholders’ approval requirements under Chapter 14A of the Listing Rules.

The Board is pleased to announce that, on 13 October 2023, Suiyuenan Expressway Company and Poly Changda Engineering entered into the Proposed Overhaul Agreement (the “**Executed Overhaul Agreement**”).

There are no substantive changes to the principal terms of the Executed Overhaul Agreement from those set out in the Announcement. Further, the Directors (including all the independent non-executive Directors) remain of the view that the entering into of the Proposed Overhaul Agreement and the Proposed Transaction are fair and reasonable, on normal commercial terms and in the ordinary and usual course of business of the Group, and are in the interests of the Company and the Shareholders as a whole.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 13 October 2023

As at the date of this announcement, the Board comprises:

Executive Directors:

LI Feng (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang

*Independent Non-executive
Directors:*

FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen