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CHINA LITERATURE LIMITED

阅文集团

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 772)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED DECEMBER 31, 2022**

Reference is made to the annual report of the Company for the year ended December 31, 2022 (the “**2022 Annual Report**”) published on April 18, 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the 2022 Annual Report.

In addition to the information provided in the 2022 Annual Report, the Board would like to provide further information in relation to the 2020 Restricted Share Unit Scheme and the 2021 Share Option Plan pursuant to Chapter 17 of the Listing Rules.

As at the date of the 2022 Annual Report, the total number of Shares available for issue under the 2020 Restricted Share Unit Scheme was 43,669,204, representing 4.30% of the issued Shares.

As at the beginning and the end of the Reporting Period, the total numbers of RSUs available for grant under the scheme limit of the 2020 Restricted Share Unit Scheme were 40,504,211 and 37,008,888, respectively.

As at the date of the 2022 Annual Report, the total number of Shares available for issue under the 2021 Share Option Plan was 25,470,141, representing 2.51% of the issued Shares.

As at the beginning and the end of the Reporting Period, the total numbers of Options available for grant under the scheme limit of the 2021 Share Option Plan were 17,658,688 and 16,227,128, respectively.

The above supplemental information does not affect other information contained in the 2022 Annual Report and, save as disclosed in this announcement, the contents of the 2022 Annual Report remain correct and unchanged.

By order of the Board
CHINA LITERATURE LIMITED
Mr. James Gordon Mitchell

Chairman of the Board and Non-executive Director

Hong Kong, October 13, 2023

As at the date of this announcement, the Board comprises Mr. Hou Xiaonan and Mr. Huang Yan as executive Directors; Mr. James Gordon Mitchell, Mr. Cao Huayi and Mr. Xie Qinghua as non-executive Directors; Ms. Yu Chor Woon Carol, Ms. Leung Sau Ting Miranda and Mr. Liu Junmin as independent non-executive Directors.