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XINYI SOLAR HOLDINGS LIMITED

信義光能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00968)

DELAY IN DESPATCH OF THE SECOND SHAREHOLDERS' CIRCULAR CHANGE OF DATE FOR THE SECOND EGM

The board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Solar Holdings Limited (the “**Company**”) refers to the announcements of the Company dated 13 September 2023 and 29 September 2023 (the “**Previous Announcements**”) on the Proposed RMB Ordinary Share Issue and the Second EGM. Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Previous Announcements.

As additional time is required to finalise certain information in the Second Shareholders’ Circular, the Directors expect that the Second Shareholders’ Circular can be despatched on or before 20 October 2023. Hence, the Second EGM, which was originally scheduled to be held on Friday, 27 October 2023, is expected to be held on Friday, 3 November 2023.

For the purpose of the Second EGM, the register of members of the Company will be closed from Tuesday, 31 October 2023 to Friday, 3 November 2023 (both days inclusive), during which period no transfer of the HKD Ordinary Shares can be registered. In order to attend and vote at the Second EGM, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 30 October 2023.

Further information on the Second EGM, including the resolutions to be tabled and approved thereat, will be set forth in the Second Shareholders' Circular and the notice of the Second EGM to be despatched together with the Second Shareholders' Circular.

By order of the Board
Xinyi Solar Holdings Limited
Dr. LEE Yin Yee, S.B.S., B.B.S., M.H.
Chairman

Hong Kong, 13 October 2023

As of the date of this announcement, the Board comprises four executive Directors, namely Mr. LEE Shing Put, B.B.S. (Vice Chairman), Mr. LEE Yau Ching, Mr. LI Man Yin and Mr. CHU Charn Fai, two non-executive Directors, namely Dr. LEE Yin Yee, S.B.S., B.B.S., M.H. (Chairman) and Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. (Vice Chairman), and three independent non-executive Directors, namely Mr. LO Wan Sing, Vincent, Mr. KAN E-ting, Martin and Ms. LEONG Chong Peng.

This announcement will be published on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company at www.xinyisolar.com.