

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Nexion Technologies Limited

Stock code (ordinary shares): 8420

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 October 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 June 2017

Name of Sponsor(s): Southwest Securities (HK) Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director:
Mr. Ong Gim Hai

Non-executive Director:
Mr. Roy Ho Yew Kee

Independent Non-executive Directors:
Ms. Lim Joo Seng
Mr. Tang Chak Lam Gilbert (鄧澤林)
Mr. Yeung Chun Yue David (楊振宇)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of Shareholders	Capacity/ Nature	Number of Shares held/ interested in	Percentage of issued share capital (%)
Alpha Sense Investments Limited (“Alpha Sense (BVI)”) (Note 1)	Beneficial owner	154,838,000	17.44%
Mr. Foo Moo Teng (“Mr. Foo”) (Note 1)	Interest in a controlled corporation	154,838,000	17.44%
XOX Bhd (Note 2)	Interested in a controlled corporation	117,848,500	13.27%
XOX (Hong Kong) Limited (“XOX Hong Kong”) (Note 2)	Beneficial owner	117,848,500	13.27%
UBS Group AG (“UBS”) (Note 3)	Beneficial owner	39,465,000	4.45%

Note:

- Alpha Sense (BVI) is an investment holding company incorporated in the British Virgin Islands and is held as to 100% by Mr. Foo. By virtue of the SFO, Mr. Foo is deemed to be interested in the shares held by Alpha Sense (BVI).
- XOX Hong Kong is an investment holding company incorporated in Hong Kong and is wholly-owned by XOX Bhd. XOX Bhd is a company incorporated in Malaysia, the shares of which are listed on Bursa Malaysia (formerly known as Kuala Lumpur Stock Exchange) (stock code: 0165).
- UBS is an investment holding company incorporated in Switzerland, the shares of which are listed on SIX Swiss Exchange (stock code: UBSG: SW) and on the New York Stock Exchange (stock code: UBS).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: P.O. Box 309
Ugland House,
Grand Cayman
KY1-1104, Cayman Islands

Head office and principal place of business: *Head office and principal place of business in Singapore:*
Unit #10-03, Novelty BizCentre, 18 Howard Road, Singapore 369585

Principal place of business in Hong Kong:
Room 1910, 19/F, C C Wu Building, 302-308 Hennessy Road, Wan Chai, Hong Kong

Principal place of business in in the People’s Republic of China (the “PRC”):
Room 2021, 2/F, Zhonghui Building, 16 Henan South Road, Huangpu District, Shanghai, the PRC

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Web-site address (if applicable):	http://nexion.com.hk
Share registrar:	<p><i>Principal share registrar and transfer office:</i> Tricor Services (Cayman Islands) Limited Third Floor, Century Yard, Cricket Square, P.O. Box 902, Grand Cayman, KY1-1103, Cayman Islands</p> <p><i>Hong Kong branch share registrar and transfer office:</i> Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong</p>
Auditors:	<p>Mazars CPA Limited 42/F, Central Plaza 18 Harbour Road Wanchai Hong Kong</p>

B. Business activities

The principal activity of Nexion Technologies Limited (the “**Company**”) is investment holding. The Company together with its subsidiaries are principally engaged in provision of cyber infrastructure solutions services, cyber security solutions services and Software-as-a-Service.

C. Ordinary shares

Number of ordinary shares in issue:	887,760,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	5,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Po Lam
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.