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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Code: 3988 and 4619 (Preference Shares))

ANNOUNCEMENT

Increase in Shareholding by Controlling Shareholder

On 11 October, 2023, the Bank has been informed by Central Huijin Investment Ltd. ("**Huijin**"), the controlling shareholder of the Bank, that Huijin has purchased 24,887,900 A Shares of the Bank through the trading system of Shanghai Stock Exchange on 11 October, 2023 (the "**Shareholding Increase**"). Prior to the Shareholding Increase, Huijin held 188,461,533,607 A shares of the Bank, representing approximately 64.02% of the total share capital of the Bank. Following the Shareholding Increase, Huijin holds 188,486,421,507 A shares of the Bank, representing approximately 64.03% of the total share capital of the Bank. Huijin intends to continue to increase its shareholding in the Bank in the secondary market in its own name within the next six months (from the date of the Shareholding Increase).

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
11 October 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors