

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

**ANNOUNCEMENT ON
THE INCREASE IN SHAREHOLDING IN THE BANK
BY CONTROLLING SHAREHOLDER**

On 11 October 2023, Agricultural Bank of China Limited (the “**Bank**”) received a notice from its controlling shareholder, Central Huijin Investment Ltd. (“**Huijin**”), that Huijin increased its shareholding in the Bank by 37,272,200 A shares via the trading system of the Shanghai Stock Exchange on 11 October 2023 (the “**Acquisition**”). Immediately prior to the Acquisition, Huijin held 140,087,446,351 A shares of the Bank, representing approximately 40.03% of the total issued share capital of the Bank. Immediately following the Acquisition, Huijin held 140,124,718,551 A shares of the Bank, representing approximately 40.04% of the total issued share capital of the Bank. Huijin intends to continue to increase its shareholding in the Bank under its own name by acquiring shares on the secondary market within the next 6 months commencing from the date of the Acquisition.

By Order of the Board of Directors
Agricultural Bank of China Limited
HAN Guoqiang
Company Secretary

Beijing, the PRC
11 October 2023

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. FU Wanjun, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.