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## **Jilin Province Chuncheng Heating Company Limited\***

**吉林省春城熱力股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code : 1853)**

### **EXTENSION OF THE VALIDITY PERIOD FOR THE RESOLUTION RELATING TO THE A SHARE OFFERING; AND EXTENSION OF THE VALIDITY PERIOD FOR THE RESOLUTION RELATING TO THE AUTHORISATION FOR THE A SHARE OFFERING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (1) the circulars of the Company dated 2 December 2021, 13 July 2022 and 17 November 2022 in relation to, among other things, the resolution regarding the application for initial public offering and listing of the A Shares on the main board of the Shenzhen Stock Exchange by the Company (the “**Resolution Relating to the A Share Offering**”) and the resolution regarding the grant of authorisation to the Board and its authorised persons to deal, at their full discretion, with matters relating to the initial public offering and listing of A Shares on the main board of the Shenzhen Stock Exchange by the Company (the “**Resolution Relating to the Authorisation for the A Share Offering**”); and (2) the announcement of the Company dated 2 December 2022 in relation to the poll results of the Shareholders’ meetings held on 2 December 2022 at which the Shareholders considered and approved, among other things, the extension of the validity period of the Resolution Relating to the A Share Offering and the Resolution Relating to the Authorisation for the A Share Offering to 1 December 2023.

Given that the work relating to the A Share Offering of the Company is still at the vetting stage and the validity period of the Resolution Relating to the A Share Offering and Resolution Relating to the Authorisation for the A Share Offering will expire on 1 December 2023, in order to ensure the continuation of the work relating to the A Share Offering, on 11 October 2023, the Board resolved to pass the “Resolution to extend the validity period of the Resolution Relating to the A Share Offering” and the “Resolution to extend the authorisation

to the Board and its authorised persons granted at the general meeting of the Company to deal, at their full discretion, with matters relating to the initial public offering and listing of the A shares of the Company on the main board of the Shenzhen Stock Exchange” in order to extend the validity period of the Resolution Relating to the A Share Offering and the Resolution Relating to the Authorisation for the A Share Offering for 12 months from the date of approval at the Shareholders’ meetings of the Company (the “**Resolutions**”).

Save for the validity period as mentioned above, other contents of the Resolution Relating to the A Share Offering and the Resolution Relating to the Authorisation for the A Share Offering remain unchanged.

Save as disclosed herein, the other resolutions in relation to the A Share Offering approved and passed at the 2021 Shareholders’ meetings held on 21 December 2021, as amended by (1) the resolutions relating to the A Share Offering approved at the first extraordinary general meeting of 2022, the first H Shareholders’ class meeting of 2022 and the first Domestic Shareholders’ class meeting of 2022, all held on 29 July 2022; and (2) the resolutions relating to the A Share Offering approved at the second extraordinary general meeting of 2022, the second H Shareholders’ class meeting of 2022 and the second Domestic Shareholders’ class meeting of 2022, all held on 2 December 2022, will remain valid and will not be proposed to the EGM and the Class Meetings. Please refer to the circulars of the Company dated 2 December 2021, 13 July 2022 and 17 November 2022 for details of the aforesaid other resolutions.

## **EGM AND CLASS MEETINGS**

The Company will convene the EGM, H Shareholders’ Class Meeting and Domestic Shareholders’ Class Meeting to seek the approval of Shareholders for the Resolutions. It should be noted that in addition to the Shareholders’ approval, the proposed A Share Offering is subject to the approval of the Shenzhen Stock Exchange and other relevant regulatory authorities.

A circular for the EGM, the H Shareholders’ Class Meeting and the Domestic Shareholders’ Class Meeting containing, among other things, the details of the Resolutions, together with the notices of the EGM, the H Shareholders’ Class Meeting and the Domestic Shareholders’ Class Meeting, will be despatched to the Shareholders in due course in accordance with the requirements of the Listing Rules and the Company’s articles of association.

**As the A Share Offering is subject to the approval of Shenzhen Stock Exchange and other relevant regulatory authorities and may or may not proceed, Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcement(s) will be made in due course to disclose the material progress of the A Share Offering as and when appropriate. This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for the securities of the Company.**

## DEFINITIONS

In this announcement, unless the context otherwise requires, terms used herein shall have the following meanings:

“A Share(s)”	ordinary share(s) proposed to be issued by the Company pursuant to the A Share Offering and subscribed for in RMB
“A Share Offering”	the proposed public offering by the Company of not more than 155.5666 million A Shares, which will be listed on the Shenzhen Stock Exchange
“Board”	the board of Directors of the Company
“Class Meetings”	collectively, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting
“Company”	Jilin Province Chuncheng Heating Company Limited* (吉林省春城熱力股份有限公司), presently a joint stock company with limited liability which was incorporated in the PRC on 23 October 2017 and the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	domestic Share(s), which are subscribed for in RMB and held by PRC nationals or PRC incorporated entities, and are not listed or traded on any stock exchange
“Domestic Shareholder(s)”	holder(s) of the Domestic Share(s)
“Domestic Shareholders’ Class Meeting”	the Domestic Shareholders’ class meeting to be held by the Company for consideration and approval of the Resolutions
“EGM”	the extraordinary general meeting to be held by the Company for consideration and approval of the Resolutions
“H Share(s)”	overseas listed foreign Share(s), which are subscribed for and traded in HK\$ and listed on the Main Board of the Hong Kong Stock Exchange
“H Shareholder(s)”	holder(s) of the H Share(s)
“H Shareholders’ Class Meeting”	the H Shareholders’ class meeting to be held by the Company for the consideration and approval of the Resolutions

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time
“PRC”	the People’s Republic of China, for the purpose of this announcement only, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	the Domestic Share(s) and the H Share(s) of the Company
“Shareholder(s)”	the shareholder(s) of the Company

By order of the Board  
**Jilin Province Chuncheng Heating Company Limited\***  
**Sun Huiyong**  
*Chairman*

Jilin, the PRC, 11 October 2023

*As at the date of this announcement, the non-executive Director is Mr. Sun Huiyong (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yuguo, Mr. Fu Yachen and Mr. Poon Pok Man.*

\* *For identification purpose only*