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MOS HOUSE GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1653)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF SALE SHARE OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of MOS House Group Limited (the “**Company**”) dated 14 September 2023 (the “**Announcement**”) in relation to Acquisition of Sale Share of the Target Company involving the issue of Consideration Shares under general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

This announcement is made to provide additional information regarding (i) the status of the Target Company upon completion of the Acquisition and (ii) valuation of the Sale Share.

STATUS OF THE TARGET COMPANY UPON COMPLETION OF THE ACQUISITION

Upon completion of the Acquisition, the board of directors of the Target Company will be increased from 1 director to 3 directors, of which 1 director will be nominated by the Purchaser and the others by the Vendor. The Vendor will have 2 board seats and control of the board. The Target Company will become an associate company but not a subsidiary of the Company upon completion of the Acquisition.

VALUATION OF THE SALE SHARE

As disclosed in the Announcement, the independent valuation report is a condition precedent. It is currently being prepared and it is anticipated that the independent valuation report will be available on or before 30 November 2023.

Save as disclosed above, all information and contents set out in the Announcement remain unchanged.

By order of the Board
MOS HOUSE GROUP LIMITED
Simon Tso
Chairman

Hong Kong, 10 October 2023

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Woo King Hang, JP, Mr. Hui Chun Tak, PDSM and Dr. Lam, Lee G., BBS, JP.