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*This joint announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of CIMC or CIMC Enric.*

**CIMC 中集**

中國國際海運集裝箱(集團)股份有限公司  
CHINA INTERNATIONAL MARINE  
CONTAINERS (GROUP) CO., LTD.

*(a joint stock company incorporated in the People's  
Republic of China with limited liability)*

**(Stock code: 2039)**

**CIMC ENRIC**

**CIMC Enric Holdings Limited**

中集安瑞科控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3899)**

**JOINT ANNOUNCEMENT  
COMPLETION OF THE INITIAL PUBLIC OFFERING AND  
A-SHARE LISTING OF CIMC SAFE TECH**

This joint announcement is made voluntarily by China International Marine Containers (Group) Co., Ltd. (“**CIMC**”).

This joint announcement is made by CIMC Enric Holdings Limited (“**CIMC Enric**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of CIMC dated 16 December 2020, 17 May 2021, 21 May 2021, 31 December 2021, 30 October 2022 and 28 July 2023, and the announcements of CIMC Enric dated 16 December 2020, 3 May 2021, 21 May 2021, 31 December 2021, 30 October 2022 and 28 July 2023 (collectively the “**Announcements**”), and the circular of CIMC Enric dated 23 April 2021 (the “**Circular**”), in relation to the A-shares listing (the “**A Share Listing**”) of 中集安瑞環科技股份有限公司 (CIMC Safeway Technologies Co., Ltd.\*) (“**CIMC Safe Tech**”) and relevant matters. Unless the context otherwise requires, capitalized terms used in this joint announcement shall have the same meanings as those defined in the Announcements and the Circular.

The board of directors of CIMC Enric is pleased to announce that CIMC Safe Tech has recently completed the initial public offering of A-shares (the “**A Share Offering**”). The A-shares of CIMC Safe Tech (the “**A Shares**”) will be listed and commence trading on the ChiNext Market of the Shenzhen Stock Exchange on 11 October 2023. Upon completion of the A Share Offering, CIMC and CIMC Enric shall respectively remain as indirect controlling shareholders of CIMC Safe Tech, and both of which will retain control on and consolidate the financial statement of CIMC Safe Tech. The A Share Listing of CIMC Safe Tech on the ChiNext Market of the Shenzhen Stock Exchange will not have any material adverse impact on the business operation and financial position of CIMC and CIMC Enric.

Pursuant to the Prospectus for the Initial Public Offering and Listing of Shares of CIMC Safeway Technologies Co., Ltd. on the ChiNext Market (《中集安瑞環科技股份有限公司首次公開發行股票並在創業板上市招股說明書》) and the Listing Announcement for the Initial Public Offering and Listing of Shares of CIMC Safeway Technologies Co., Ltd. on the ChiNext Market (《中集安瑞環科技股份有限公司首次公開發行股票並在創業板上市之上市公告書》), the relevant information in respect of the A Share Offering is as follows:

Stock abbreviation of the A Shares:	CIMC Safeway
Stock Code of the A Shares:	301559.SZ
Date of A Share Listing:	11 October 2023
Price of A Share Offering:	RMB24.22 per A Share
Size of A Share Offering:	90,000,000
Total number of issued shares of CIMC Safe Tech after the A Share Offering:	600,000,000

Details of the listing document with respect to the listing of CIMC Safe Tech on the ChiNext Market of the Shenzhen Stock Exchange are available on the website of the Shenzhen Stock Exchange (<http://www.szse.cn/>).

This joint announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of CIMC and CIMC Enric. Shareholders and potential investors of CIMC and CIMC Enric should exercise caution when dealing in the securities of CIMC or CIMC Enric.

By order of the Board  
**China International Marine  
Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

By order of the Board  
**CIMC Enric Holdings Limited**  
**Zhong Yingxin**  
*Company Secretary*

Hong Kong, 10 October 2023

*As at the date of this joint announcement, the board of directors of CIMC comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.*

*As at the date of this joint announcement, the board of directors of CIMC Enric consists of Mr. Gao Xiang (Chairman) as a non-executive Director, Mr. Yang Xiaohu (President) as executive Director; Mr. Yu Yuqun, Mr. Zeng Han and Mr. Wang Yu as non-executive Directors; and Mr. Tsui Kei Pang, Mr. Wang Caiyong, Mr. Yang Lei and Ms. Wong Lai, Sarah as independent non-executive Directors.*

*\* For identification purpose only*