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## **MONGOLIAN MINING CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 975)**

### **EARLY REDEMPTION OF SENIOR NOTES DUE 2024**

This announcement is made by Mongolian Mining Corporation (the "**Company**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 April 2019 in relation to the issuance and listing of 9.25% guaranteed senior notes due 2024 (the "**Notes**").

Pursuant to the terms of the indenture of the Notes dated 15 April 2019, entered into by and among the Company, the entities set forth in Schedule I thereto as subsidiary guarantors and The Bank of New York Mellon as trustee (the "**Trustee**"), in connection with the issuance of the Notes, the Company announces today that it has informed the Trustee and holders of the Notes that all of the outstanding Notes will be redeemed in full on 8 November 2023 (the "**Optional Redemption Date**") at the redemption price of 102.313% of the principal amount redeemed plus accrued and unpaid interest up to but excluding the Optional Redemption Date.

The Company will satisfy the payment of the outstanding principal amount plus accrued and unpaid interest of the Notes using its internal resources. Upon redemption of the outstanding Notes, all the redeemed Notes will be cancelled.

For and on behalf of the Board  
**Mongolian Mining Corporation**  
**Odjargal Jambaljamts**  
*Chairman*

Hong Kong, 9 October 2023

*As at the date of this announcement, the Board consists of Mr. Odjargal Jambaljamts and Dr. Battsengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Ms. Enkhtuvshin Gombo and Mr. Myagmarjav Ganbyamba, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.*