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中原銀行股份有限公司\*  
**ZHONGYUAN BANK CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code of H Shares: 1216)**

**(Stock Code of Preference Shares: 4617)**

**ANNOUNCEMENT ON RESIGNATION OF EXECUTIVE DIRECTOR AND  
CANCELLATION OF SUB-RESOLUTION FOR THE 2023 SECOND  
EXTRAORDINARY GENERAL MEETING**

References are made to the announcement dated September 21, 2023 (the “**Announcement**”), the circular dated September 21, 2023 (the “**Circular**”) and notice of the 2023 Second EGM dated September 21, 2023 (the “**Notice**”) and the relevant form of proxy (the “**Proxy Form**”) of Zhongyuan Bank Co., Ltd.\* (the “**Bank**”), in relation to, among other things, the re-election and election of Directors of the third session of the Board of the Bank. Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the Circular.

**RESIGNATION OF EXECUTIVE DIRECTOR**

The Board hereby announces that it has received the resignation letter of Mr. Wang Jiong, an executive Director, on October 8, 2023. Mr. Wang Jiong resigned as the vice chairman of the second session of the Board, an executive Director, the chairman of the Consumer Rights Protection Committee of the Board, a member of the Strategy and Development Committee of the Board, a member of the Risk Management Committee of the Board and a member of the Related Party Transactions Control Committee of the Board due to work adjustment, and at the same time resigned as the candidate for executive Director of the third session of the Board of the Bank (the “**Resignation**”), the Resignation became effective upon the receipt of his resignation letter by the Board on October 8, 2023.

The resignation of Mr. Wang Jiong did not result in the number of members of the Board being less than the quorum required by the Company Law of the People's Republic of China (the “**Company Law**”), nor less than two-thirds of the number of the second session of the Board, therefore will not affect the operation of the Board in accordance with the Company Law and relevant laws and regulations. The Bank will complete the election of the third session of the Board as soon as possible in accordance with the relevant laws and regulations and the relevant election procedures of the Articles of Association of the Bank, and will issue a separate announcement in due course.

Mr. Wang Jiong has confirmed that there is no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders, creditors or the Stock Exchange.

The Board would like to express its sincere gratitude to Mr. Wang Jiong for his contributions to the Bank during his tenure of service.

## **CANCELLATION OF SUB-RESOLUTION FOR THE 2023 SECOND EGM**

In view of the Resignation, the Board decided to cancel the ordinary resolution No. 1.(b) “To consider and approve the re-election of Mr. Wang Jiong as an executive Director of the third session of the Board” (the “**Sub-Resolution**”) set out in the Circular, the Notice and the Proxy Form, which was originally scheduled to be considered by the Bank at the 2023 Second EGM.

Accordingly, the Sub-Resolution set out in the Circular, the Notice and the Proxy Form issued by the Bank will be revoked and the Sub-Resolution will not be submitted to the 2023 Second EGM for the Shareholders’ consideration and approval. All other resolutions set out in the Circular, the Notice and the Proxy Form will continue to be proposed at the 2023 Second EGM for the Shareholders’ consideration and approval. The date, time and venue of the 2023 Second EGM remain unchanged.

The Proxy Form submitted by the Shareholders will remain valid, but no vote will be taken or counted by the Bank in respect of the Sub-Resolution at the 2023 Second EGM.

On behalf of the Board  
**ZHONGYUAN BANK CO., LTD.\***  
**GUO Hao**  
*Chairman*

Zhengzhou, the People’s Republic of China  
October 8, 2023

*As at the date of this announcement, the Board of the Bank comprises Mr. GUO Hao and Mr. LI Yulin as executive Directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive Directors; and Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.*

\* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*