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APEX ACE HOLDING LIMITED

光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE 2022 ANNUAL REPORT
AND 2023 INTERIM REPORT**

Reference is made to the annual report for the year ended 31 December 2022 (the “**2022 Annual Report**”) and the interim report for the period ended 30 June 2023 (the “**2023 Interim Report**”) of Apex Ace Holding Limited (the “**Company**”). Unless the context otherwise requires, capitalized terms in this announcement have the same meanings as those defined in the 2022 Annual Report and the 2023 Interim report (as the case may be).

Set out below is certain information in relation to the restricted share award scheme adopted by the Company on 30 August 2019 (the “**Restricted Share Award Scheme**”) and the Share Option Scheme adopted on 15 February 2018 respectively which supplements the disclosures made in the 2022 Annual Report and 2023 Interim Report:

1. The number of shares that may be issued in respect of share awards and options granted under the Restricted Share Award Scheme and the Share Option Scheme divided by the weighted average number of Shares in issue during each of (i) the financial year ended 31 December 2022; and (ii) the six months ended 30 June 2023 was nil.
2. Subject to any early termination of the Restricted Share Award Scheme as may be determined by the Board, the Restricted Share Award Scheme is valid and effective for a term of 10 years commencing on 30 August 2019 (i.e. the adoption date of the Restricted Share Award Scheme). As at 31 December 2022 and 30 June 2023, the remaining life of the Restricted Share Award Scheme is approximately 6 years and 8 months and 6 years and 2 months respectively.

The above supplemental information does not affect other information contained in the 2022 Annual Report and the 2023 Interim Report (as the case may be). Save as disclosed above, all other information in the 2022 Annual Report and the 2023 Interim Report remains unchanged. This announcement is supplemental to and should be read in conjunction with the 2022 Annual Report and the 2023 Interim Report (as the case may be).

For and on behalf of
Apex Ace Holding Limited
Lee Bing Kwong
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 6 October 2023

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer), Mr. Lo Yuen Kin and Ms. Lo Yuen Lai; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.

* *For identification purpose only*