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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

COMPLETION OF MAJOR AND CONNECTED TRANSACTIONS

Reference is made to the circular (the “**Circular**”) of China Brilliant Global Limited (the “**Company**”) dated 12 September 2023. Terms defined in the Circular shall have the same meaning herein unless otherwise defined or the context otherwise required.

The Company is pleased to announce that all conditions precedent to the Acquisition Agreement and the Disposal Agreement have been fulfilled and completion of the Acquisition and the Disposal both took place on 5 October 2023.

As disclosed in the Circular, following completion of the Acquisition, the Acquisition Company has become a wholly-owned subsidiary of the Company and its financial results, assets and liabilities will be consolidated into the financial statements of the Company. Following completion of the Disposal, the Group now maintains 47.17% shareholding interest in the Disposal Company and the Disposal Company has ceased to be a subsidiary of the Company and has become financial assets at fair value through profit or loss of the Company.

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 5 October 2023

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))

Ms. Zhang Chunping (Executive Director and Chief Executive Officer)

Ms. Chan Mei Yan Hidy (Independent Non-executive Director)

Ms. Huang Jingshu (Independent Non-executive Director)

Mr. Peng Yin (Independent Non-executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.cbg.com.hk.