



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Good Fellow Healthcare Holdings Limited

Date Submitted: 04 October 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08143	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	110,000,000,000	HKD	0.01	HKD	1,100,000,000	
Increase / decrease (-)	-88,000,000,000			HKD		
Balance at close of the month	22,000,000,000	HKD	0.05	HKD	1,100,000,000	

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	NA	Description	Convertible Preference Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	40,000,000,000	HKD	0.01	HKD	400,000,000	
Increase / decrease (-)	-32,000,000,000			HKD		
Balance at close of the month	8,000,000,000	HKD	0.05	HKD	400,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,500,000,000

Remarks:

The share consolidation (the "Share Consolidation") of (i) every five (5) issued and unissued ordinary shares (the "Existing Share(s)") in the existing share capital of the Company of HK\$0.01 each into one (1) consolidated ordinary share (the "Consolidated Share(s)") of HK\$0.05 each; and (ii) every five (5) issued and unissued non-voting convertible preference share(s) (the "Existing Preference Share(s)") in the existing share capital of the Company of HK\$0.01 each into one (1) consolidated convertible preference share (the "Consolidated Preference Share(s)") of HK\$0.05 each, has become effective on 13 September 2023.

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08143	Description				
Balance at close of preceding month			2,818,249,944			
Increase / decrease (-)			-2,254,599,956			
Balance at close of the month			563,649,988			

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	NA	Description	Convertible Preference Shares			
Balance at close of preceding month			98,500,000			
Increase / decrease (-)			-78,800,000			
Balance at close of the month			19,700,000			

Remarks:

On 13 September 2023, the Share Consolidation has become effective.

III. Details of Movements in Issued Shares**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Class of shares issuable	Preference shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	No		
Stock code of shares issuable (if listed on SEHK) (Note 1)							
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Preference Shares (unlisted)	HKD	985,000			985,000		19,700,000
Type of convertibles	Preference Shares						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	0.05					
General Meeting approval date (if applicable)	03 March 2010						

Total C (Preference shares): _____

Remarks:

Immediately upon the Share Consolidation becoming effective on 13 September 2023 and in accordance with the terms and conditions of the Existing Preference Shares, (i) the conversion price of the Existing Preference Shares was adjusted from HK\$0.01 per Existing Preference Share to HK\$0.05 per Consolidated Preference Share; and (ii) the number of Consolidated Shares to be allotted and issued upon the exercise of the conversion rights attaching to the Consolidated Preference Shares has been adjusted from 98,500,000 Existing Shares to 19,700,000 Consolidated Shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		08143				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation			13 September 2023	11 September 2023	-2,254,599,956	0

2. Class of shares issuable (Note 5 and 6)	Preference shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation			13 September 2023	11 September 2023	-78,800,000	19,700,000

Total E (Ordinary shares): -2,254,599,956

Total E (Preference shares): -78,800,000

Total increase / decrease (-) in Preference shares during the month (i.e. Total of A to E) -78,800,000

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -2,254,599,956

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ng Chi Lung

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"