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XINYI SOLAR HOLDINGS LIMITED

信義光能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00968)

DELAY IN DESPATCH OF CIRCULAR AND POSTPONEMENT OF THE SECOND EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

The board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Solar Holdings Limited (the “**Company**”) refers to the announcement (the “**Announcement**”) of the Company dated 13 September 2023 in relation to the Proposed RMB Ordinary Share Issue and the Second EGM. Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, the Second Shareholders’ Circular on the Second EGM containing, inter alia, detailed information on the matters on which the Shareholders’ approval is sought, together with the notice of the Second EGM, will be despatched to the Shareholders on or before 29 September 2023. As additional time is required for the Company to prepare and finalise certain information to be included in the Second Shareholders’ Circular, the Company expects that the despatch date of the Second Shareholders’ Circular will be postponed to a date on or before 13 October 2023.

POSTPONEMENT OF THE SECOND EGM AND CHANGE OF BOOK CLOSURE PERIOD

The Board announces that the Second EGM, which was originally scheduled to be held on Friday, 13 October 2023, as set forth in the Announcement, will be postponed to Friday, 27 October 2023 due to the delay in despatch of the Second Shareholders' Circular.

The original closure period of the register of members of the Company from Tuesday, 10 October 2023 to Friday, 13 October 2023 (both days inclusive) will also be correspondingly updated as a result of the postponement of the Second EGM. Accordingly, the register of members of the Company will be closed from Tuesday, 24 October 2023 to Friday, 27 October 2023 (both days inclusive), during which period no transfer of HKD Ordinary Shares will be registered. In order to determine the entitlement to attend and vote at the Second EGM, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 20 October 2023.

For details of the time and venue of the Second EGM, the resolutions to be considered and other related matters, please refer to the Second Shareholders' Circular and the notice of the Second EGM to be despatched by the Company on or before 13 October 2023.

By order of the Board
Xinyi Solar Holdings Limited
Dr. LEE Yin Yee, S.B.S., B.B.S., M.H.
Chairman

Hong Kong, 29 September 2023

As of the date of this announcement, the Board comprises four executive Directors, namely Mr. LEE Shing Put, B.B.S. (Vice Chairman), Mr. LEE Yau Ching, Mr. LI Man Yin and Mr. CHU Charn Fai, two non-executive Directors, namely Dr. LEE Yin Yee, S.B.S., B.B.S., M.H. (Chairman) and Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. (Vice Chairman), and three independent non-executive Directors, namely Mr. LO Wan Sing, Vincent, Mr. KAN E-ting, Martin and Ms. LEONG Chong Peng.

This announcement will be published on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company at www.xinyisolar.com.