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Imperium Financial Group Limited

帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8029)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 SEPTEMBER 2023

The Board is pleased to announce that at the AGM held on Thursday, 28 September 2023, all the proposed AGM Resolutions were duly passed by the Shareholders by way of poll.

Reference is made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of Imperium Financial Group Limited (the “**Company**”) dated 5 September 2023. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

As at the date of the AGM, there were 2,284,254,768 Shares in issue, which was the total number of shares in the Company entitling the holders to attend and vote for or against all the resolutions (the “**AGM Resolutions**”) at the AGM. No Shareholder was required to abstain from voting in favour of the AGM Resolutions, and there was no Share only entitling the holders thereof to attend and abstain from voting on the AGM Resolutions. No person had indicated in the Circular of his intention to vote against or to abstain from voting on any of the AGM Resolutions.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, had been appointed as the scrutineer for the vote-taking at the AGM.

The Directors that attended the AGM were Mr. Chim Tak Lai, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.

The Board is pleased to announce the poll results in respect of the AGM Resolutions proposed at the AGM held on 28 September 2023.

ORDINARY RESOLUTIONS		FOR	AGAINST
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the “ Directors ”) and auditor for the year ended 31 March 2023.	789,312,072 (100%)	0 (0%)
2.	(a) To re-elect Mr. Chan Tin Lup, Trevor as independent non-executive Director;	789,312,072 (100%)	0 (0%)
	(b) To re-elect Mr. Tou Kin Chuen as independent non-executive Director;	789,312,072 (100%)	0 (0%)
	(c) To re-elect Mr. Hong Haiji as independent non-executive Director;	789,312,072 (100%)	0 (0%)
	(d) to authorise the board of Directors to fix the Directors’ remuneration.	789,312,072 (100%)	0 (0%)
3.	To re-appoint HLB Hodgson Impey Cheng Limited, as the auditor of the Company and to authorise the board of Directors to fix its remuneration.	789,312,072 (100%)	0 (0%)
4.	To grant a general and unconditional mandate to the Directors to issue ordinary shares.	789,312,072 (100%)	0 (0%)
5.	To grant a general and unconditional mandate to the Directors to repurchase the Company’s own shares.	789,312,072 (100%)	0 (0%)
6.	To extend the share issue mandate granted to the Directors.	789,312,072 (100%)	0 (0%)
SPECIAL RESOLUTION		FOR	AGAINST
7.	To approve the second amended and restated Memorandum and Articles of Association (as defined in the circular of the Company dated 5 September 2023) be adopted as the new Memorandum and Articles of Association in substitution for and to the exclusion of the existing Memorandum and Articles of Association with immediate effect and authorise any one Director or company secretary of the Company to do all things necessary to implement the adoption of the new Memorandum and Articles of Association.	789,312,072 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution nos. 1-6, the resolution nos. 1-6 were duly passed as ordinary resolutions by way of poll at the AGM.

As not less than 75% of the votes were cast in favour of the resolution no. 7, the resolution no. 7 was duly passed as special resolution by way of poll at the AGM.

By Order of the Board
Imperium Financial Group Limited
Chim Tak Lai
Executive Director

Hong Kong, 28 September 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lui Man Wah and Mr. Chim Tak Lai and three independent non- executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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