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華潤水泥控股有限公司

China Resources Cement Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

**ACCEPTANCE FOR REGISTRATION OF
MEDIUM-TERM NOTES OF THE COMPANY WITH THE NAFMII**

Reference is made to the announcements of China Resources Cement Holdings Limited (the “**Company**”) dated 10 July 2023 (the “**Announcement**”) in relation to, among others, the application for the registration with the National Association of Financial Market Institutional Investors for issuance of the Medium-Term Notes in the PRC. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise herein.

The Board is pleased to announce that, on 28 September 2023, the Company received the application approval notice for the Medium-Term Notes dated 22 September 2023 from the NAFMII (ref. no. Zhong Shi Xie Zhu [2023] MTN1065) (the “**Notice**”) and has been informed that the registration of the Medium-Term Notes of the Company in the registration amount of RMB15 billion has been accepted by the NAFMII, valid for two years from the date of the Notice. The Company will issue the Medium-Term Notes in PRC in several tranches, if applicable, as and when appropriate, according to actual needs and market condition.

In accordance with applicable laws and regulations in the PRC, relevant documents in relation to the Company and the Medium-Term Notes will be published on the website of the NAFMII (<http://zhuce.nafmii.org.cn/fans/publicQuery/manager>), the website of China Money (<https://www.chinamoney.com.cn>) and the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>) upon issuance. Shareholders and potential investors of the Company are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Company and its subsidiaries, and the information contained therein does not provide a full picture of the operation status of the Company and its subsidiaries and the information contained therein is accurate in all material respects only as at the date of such documents.

The Proposed Issuance may or may not proceed, and the amounts of the Proposed Issuance in tranches are to be determined subject to market conditions. The information already disclosed in the Announcement and hereinabove may be amended. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Company will make further announcement in respect of the Proposed Issuance as and when appropriate.

By order of the Board
CHINA RESOURCES CEMENT HOLDINGS LIMITED
JI Youhong
Chairman

Hong Kong, 28 September 2023

As at the date of this announcement, the executive directors of the Company are Mr. JI Youhong and Mr. JING Shiqing; the non-executive directors of the Company are Mr. YU Shutian, Mr. ZHU Ping, Mr. ZHOU Bo and Mr. YANG Changyi; and the independent non-executive directors of the Company are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Madam ZENG Xuemin and Mr. NG Kam Wah Webster.