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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 28 SEPTEMBER 2023**

Reference is made to the circular (the “**Circular**”) of Unity Group Holdings International Limited (the “**Company**”) and the notice (the “**AGM Notice**”) of the annual general meeting (the “**AGM**”) of the Company both dated 28 July 2023. Unless the context otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular and AGM Notice.

The Board is pleased to announce all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on Thursday, 28 September 2023. The poll results of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the board of directors of the Company and auditor for the year ended 31 March 2023.	1,983,522,918 (100%)	0 (0%)
2.	To re-elect Mr. Wong Man Fai Mansfield as an executive director of the Company.	1,983,522,918 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
3.	To re-elect Mr. Tsang Sze Wai Claudius as a non-executive director of the Company.	1,983,522,918 (100%)	0 (0%)
4.	To re-elect Dr. Wong Chi Ying Anthony as an independent non-executive director of the Company.	1,983,522,918 (100%)	0 (0%)
5.	To authorise the board of directors of the Company to fix the remuneration of the respective directors of the Company.	1,983,522,918 (100%)	0 (0%)
6.	To re-appoint BDO Limited as auditor of the Company and to authorise the board of directors to fix their remuneration.	1,983,522,918 (100%)	0 (0%)
7.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the total number of shares of the Company in issue as at the date of passing of this resolution.*	1,983,522,918 (100%)	0 (0%)
8.	To give a general mandate to the directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of passing of this resolution.*	1,983,522,918 (100%)	0 (0%)
9.	To extend the general mandate granted to the directors to allot, issue and deal with additional shares of the Company by the aggregate number of the shares repurchased by the Company.*	1,983,522,918 (100%)	0 (0%)

* *The full text of the ordinary resolution is set out in the AGM Notice.*

As more than 50% of the votes were cast in favour of the above resolutions, each of the above resolutions was duly passed as an ordinary resolution at the AGM.

As at the date of the AGM, the total number of Shares in issue was 3,172,016,232 ordinary shares, which were the total number of Shares entitling the holders to attend and vote on all the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the AGM for the purpose of vote-taking.

The Company's independent executive directors, Dr. Wong Chi Ying Anthony and Mr. Cheung Yick Hung Jackie attended the AGM in person, whereas the rest of the Directors were unable to attend the AGM due to other work commitments.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 28 September 2023

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

In case of inconsistency, the English text of this announcement shall prevail over its Chinese text.