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**K. H. GROUP HOLDINGS LIMITED**  
**劍虹集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1557)**

**POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING**  
**HELD ON 28 SEPTEMBER 2023**

Reference is made to the circular (the “**2023 AGM Circular**”) of K.H. Group Holdings Limited (the “**Company**”) and the notice (the “**2023 AGM Notice**”) of the 2023 annual general meeting (“**2023 AGM**”) dated 21 July 2023. Capitalised terms used in this announcement shall have the same meanings as those defined in the 2023 AGM Circular unless otherwise defined herein.

The Board is pleased to announce that at the 2023 AGM held at 21/F, Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong on Thursday, 28 September 2023 at 10:00 am, all the proposed resolutions (the “**Resolutions**”) as set out in the 2023 AGM Notice were duly passed by the shareholders of the Company (the “**Shareholder**”) by way of poll.

Union Registrars Limited, the Company’s branch share registrar and transfer office in Hong Kong was appointed as the scrutineer for the purpose of vote-taking at the 2023 AGM.

The poll results for the Resolutions are as follows:

Ordinary Resolutions proposed at the 2023 AGM		Number of votes cast (approximate percentage of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To receive and to consider, if thought, approve the audited consolidated financial statements and reports of Directors and Auditors for the year ended 31 March 2023	300,008,030 (100.00%)	0 (0.00%)	300,008,030
2.	(a) To re-elect Dr. Huang Yuan as an Executive Director	300,008,030 (100.00%)	0 (0.00%)	300,008,030
	(b) To re-elect Mr. Bu Youjun as an Executive Director	300,008,030 (100.00%)	0 (0.00%)	300,008,030
	(c) To re-elect Mr. Yang Xuefeng as an Executive Director	300,008,030 (100.00%)	0 (0.00%)	300,008,030
	(d) To re-elect Mr. Wang Bo as an Independent Non-executive Director	300,008,030 (100.00%)	0 (0.00%)	300,008,030
	(e) To re-elect Mr. Liu Xin as an Independent Non-executive Director	300,008,030 (100.00%)	0 (0.00%)	300,008,030
	(f) To re-elect Mr. Feng Zhidong as an Independent Non-executive Director	300,008,030 (100.00%)	0 (0.00%)	300,008,030
	(g) To authorize the Board of Directors to fix the Directors' remuneration	300,008,030 (100.00%)	0 (0.00%)	300,008,030
3.	To re-appoint McMillan Woods (Hong Kong) CPA Limited as Auditors of the Company and to authorize the Board of Directors to fix their remuneration	300,008,030 (100.00%)	0 (0.00%)	300,008,030
4.	To grant a general mandate to the Directors to allot, issue or otherwise deal with additional shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of this resolution	300,008,030 (100.00%)	0 (0.00%)	300,008,030

Ordinary Resolutions proposed at the 2023 AGM		Number of votes cast (approximate percentage of total number of votes cast)		Total number of votes cast
		For	Against	
5.	To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution	300,008,030 (100.00%)	0 (0.00%)	300,008,030
6.	To grant an extension mandate to extend the general mandate granted to the Directors under resolution (4) above to allot and issue the shares by the number of shares repurchased by the Company under the mandate referred to in resolution (5) above	300,008,030 (100.00%)	0 (0.00%)	300,008,030

The description of the ordinary resolutions above is by way of summary only. The full text appears in the 2023 AGM Notice.

As at the date of the 2023 AGM:

- (a) The total number of the issued shares in the Company and entitling the Shareholders to attend and vote for or against the Resolutions at the 2023 AGM was 400,000,000 shares.
- (b) There were no shares which entitled the Shareholders to attend and abstain from voting in favour of the Resolutions at the 2023 AGM as set out in Rule 13.40 of the Listing Rules.
- (c) None of the Shareholders have stated their intention in the 2023 AGM Circular to vote against any of the Resolutions at the 2023 AGM.
- (d) None of the Shareholders is required under the Listing Rules to abstain from voting on any of the Resolutions at the 2023 AGM.

As more than 50% of the votes were cast in favour of each of the abovementioned ordinary resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company.

Except for Mr. Bu Youjun, all other Directors attended the 2023 AGM by electronic means.

By Order of the Board  
**K. H. Group Holdings Limited**  
**Huang Yuan**  
*Chairman and Executive Director*

Hong Kong, 28 September 2023

*As at the date of this announcement, the Board comprises three Executive Directors, namely, Dr. Huang Yuan (Chairman), Mr. Bu Youjun and Mr. Yang Xuefeng and three Independent Non-executive Directors, namely, Mr. Liu Xin, Mr. Feng Zhidong and Mr. Wang Bo.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*