

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: FY Financial (Shenzhen) Co., Ltd.

Stock code (ordinary shares): 8452

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 September 2023

A. General

Place of incorporation: The People's Republic of China (the "PRC")

Date of initial listing on GEM: 23 May 2017

Name of Sponsor(s): Dongxing Securities (Hong Kong) Company Limited

Names of directors: Executive Directors

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Gong Xiaoting (貢曉婷)

Non-executive Directors

Mr. Peng Qilei (彭期磊)

Ms. Liu Jing (劉敬)

Independent non-executive Directors

Mr. Tong Qiang (佟強)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

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Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:

Name of Shareholder:	Number of ordinary shares held:	Percentage (approximately):
1. Beijing Municipality Dayuan Tiandi Property Development Co., Ltd. (北京市大苑天地房地產開發有限公司) (" Dayuan Tiandi ") (Note 1)	80,000,000 domestic shares	22.26%
2. Zhao Dehua (" Mr. Zhao ") (Note 1)	80,000,000 domestic shares	22.26%
3. Gong Liang (" Mr. Gong ") (Note 1)	80,000,000 domestic shares	22.26%
4. Shenzhen Zhonglian Financial Holding Investment Development Co., Ltd. (深圳眾聯金控投資發展有限公司) (" Shenzhen ZhongLian ") (Note 2)	70,445,200 unlisted foreign shares 5,000,000 domestic shares	19.60% 1.39%
5. Hainan Mujing Chengyuan Technology Partnership (Limited Partnership) (海南木景誠苑科技合伙企業(有限合伙)) (" Mujing Chengyuan ") (Note 2)	70,445,200 unlisted foreign shares 5,000,000 domestic shares	19.60% 1.39%
6. Gong Changjiu (" Mr. Gong Changjiu ") (Note 2)	70,445,200 unlisted foreign shares 5,000,000 domestic share	19.60% 1.39%
7. Xu Dongsheng (" Mr. Xu ") (Note 2)	70,445,200 unlisted foreign shares 5,000,000 domestic share	19.60% 1.39%
8. Beijing Youke Yu Technology Development Co., Ltd. (北京優科玉科技發展有限公司) (" Youke Yu ") (Note 3)	46,714,200 unlisted foreign shares	13.00%
9. Beijing Xinmao Licheng Trading Co., Ltd. (北京鑫茂立成商貿有限公司) (" Xinmao Licheng ") (Note 3)	46,714,200 unlisted foreign shares	13.00%
10. Guo Lidong (" Mr. Guo ") (Note 3)	46,714,200 unlisted foreign shares	13.00%
11. Yan Wenge (" Mr. Yan ") (Note 3)	46,714,200 unlisted foreign shares	13.00%

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Notes:

1. Dayuan Tiandi is owned as to 55% by Mr. Zhao and 45% by Mr. Gong. By virtue of the Securities and Futures Ordinance (the "SFO"), Mr. Zhao and Mr. Gong are deemed to be interested in the shares held by Dayuan Tiandi.
 2. Shenzhen ZhongLian is owned as to 90% by Mujing Chengyuan and 10% by Mr. Gong Changjiu. Mujing Chengyuan is in turn owned as to 51% by Mr. Gong Changjiu and 49% by Mr. Xu. By virtue of the SFO, Mujing Chengyuan, Mr. Gong Changjiu and Mr. Xu are deemed to be interested in the shares held by Shenzhen ZhongLian.
 3. Youke Yu is owned as to 20% by Mr. Guo and 80% by Xinmao Licheng. Xinmao Licheng is in turn owned as to 50% by Mr. Guo and 50% by Mr. Yan. By virtue of the SFO, Xinmao Licheng, Mr. Guo and Mr. Yan are deemed to be interested in the shares held by Youke Yu.
- * *If there is any inconsistency between the Chinese names of the entities, companies or legal entities incorporated in the PRC mentioned in this company information sheet and their English translations, the Chinese names shall prevail. The English translations of the Chinese names of such entities, companies or legal entities are provided for illustration purposes only.*

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

Room 201, Block A
No.1 Qianwan First Road
Qianhai Shenzhen-Hong Kong Cooperation Zone
Shenzhen, Guangdong
PRC

Head office and principal place of business:

Room 1603, Cheung Kei Building
No.128 Xinzhou 11th Street
Futian District
Shenzhen, Guangdong
PRC

40th Floor, Dah Sing Financial Centre
No. 248 Queen's Road East
Wanchai
Hong Kong

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Web-site address (if applicable):	www.fyleasing.com
Share registrar:	<u>Hong Kong H Share registrar and transfer office</u> Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	<u>BDO Limited</u> 25th Floor, Wing On Centre 111 Connaught Road Central Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in financial leasing, provision of factoring, advisory services and trading of medical equipment in the PRC.

C. Ordinary shares

Number of ordinary shares in issue:	359,340,000 shares, including 120,000,000 domestic shares, 89,840,000 H shares and 149,500,000 unlisted foreign shares
Par value of ordinary shares in issue:	RMB 1.00
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by : Mr. Li Peng
(Name)

Title : Executive Director and Chairman of the Board of Directors
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.