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WAC HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

SUPPLEMENTAL ANNOUNCEMENT LATEST DATE FOR LODGING SHARE TRANSFER FORM AND SHARE CERTIFICATE

References are made to (i) the notice of annual general meeting (the “**AGM**”) of WAC Holdings Limited (the “**Company**”) dated 20 September 2023 in relation to the AGM to be held on Friday, 29 September 2023 (the “**AGM Notice**”); (ii) the circular of the Company dated 20 September 2023 in respect of certain matters to be considered and voted for (or against) at the AGM (the “**AGM Circular**”); (iii) the proxy form of the Company dated 20 September 2023 (the “**Proxy Form**”); and (iv) the announcement of the Company dated 22 September 2023 regarding postponement of the AGM and change of book closure period (the “**AGM Postponement Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the AGM Circular and the AGM Postponement Announcement.

LATEST DATE FOR LODGING SHARE TRANSFER FORM AND SHARE CERTIFICATE

The Company would like to clarify that there is one inadvertent error contained in the section headed “Change of Book Closure Period” of the AGM Postponement Announcement. Since the latest date for lodging share transfer form and share certificate (the “**Latest Lodging Date**”) disclosed therein (i.e., Monday, 23 October 2023) is a public holiday in Hong Kong, the Latest Lodging Date shall be Friday, 20 October 2023, and the paragraph in that section should read as follows:

“CHANGE OF BOOK CLOSURE PERIOD

For determining the entitlement to attend and vote at the AGM, the register of members of the Company was originally scheduled to be closed from Tuesday, 26 September 2023 to Friday, 29 September 2023, both days inclusive. Due to the postponement of the AGM, the closure period of the register of members of the Company for determining Shareholders’ entitlement to attend and vote at the Postponed AGM will be changed to Tuesday, 24 October 2023 to Friday, 27 October 2023 (both days inclusive), during which period no transfer of Shares will be effected. In order to determine the entitlement to attend and vote at the Postponed AGM, unregistered holders of the Shares should ensure that all share transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on **Friday, 20 October 2023**.”

Save for the above-mentioned changes, all other information set out in the AGM Postponement Announcement remains unchanged.

By Order of the Board
WAC Holdings Limited
Dr. Chan Yin Nin
Chairman

Hong Kong, 26 September 2023

As at the date of this announcement, the Board comprises Dr. Chan Yin Nin, Mr. Kwong Po Lam, Mr. Man Kwok Hing and Ms. Leung Suet Yiu as executive Directors; and Mr. Choy Wai Shek, Raymond, Mr. Sze Kyran and Ms. Siu Yuk Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.