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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING FOR 2023

I. POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING FOR 2023

References are made to the notice of the third extraordinary general meeting for 2023 (the “**Notice of EGM**”) and the circular (the “**Circular**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 5 September 2023. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Notice of EGM and the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the third extraordinary general meeting for 2023 of the Company (the “**Meeting**”) was held at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC at 2:50 p.m. on 26 September 2023 by way of physical meeting and on-line voting (only for A Shareholders).

The Meeting was convened by the Board, and was chaired by Mr. ZHANG Guanghua, an independent non-executive Director of the Company. Mr. ZHU Zhiqiang, a vice-chairman of the Company, Mr. SUN Huirong, a Director, Mr. ZHANG Guanghua, an independent non-executive Director, Ms. SHI Lan, the chairman of the supervisory committee, Mr. MA Tianfei, a supervisor, and Mr. WU Sanqiang, the secretary to the Board, attended the Meeting. Ms. ZHAO Feng, a non-executive Director candidate of the tenth session of the Board of the Company, attended the Meeting; Lawyer GUAN Xiao (關驍) and Lawyer HU Yanhua (胡燕華) from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company, and the representative of Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, attended the Meeting, which were in compliance with the relevant provisions of the Company Law of the People’s Republic of China (the “**Company Law**”) and the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”).

Poll Results of the Third Extraordinary General Meeting for 2023

At the Meeting, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
1.	Resolution on Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd.	In total:	3,030,410,962 96.0714%	123,833,869 3.9258%	86,400 0.0027%
		A Shares	622,932,524 93.6943%	41,904,987 6.3029%	18,600 0.0028%
		H Shares	2,407,478,438 96.7063%	81,928,882 3.2910%	67,800 0.0027%
2.	Resolution on Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd.	In total:	3,153,902,940 99.9864%	301,811 0.0096%	126,480 0.0040%
		A Shares	664,437,820 99.9371%	291,811 0.0439%	126,480 0.0190%
		H Shares	2,489,465,120 99.9996%	10,000 0.0004%	0 0.0000%
3.	Resolution on Amendments to the Rules of Procedure for the Board of Directors of China International Marine Containers (Group) Co., Ltd.	In total:	3,153,902,940 99.9864%	423,791 0.0134%	4,500 0.0001%
		A Shares	664,437,820 99.9371%	413,791 0.0622%	4,500 0.0007%
		H Shares	2,489,465,120 99.9996%	10,000 0.0004%	0 0.0000%
4.	Resolution on Amendments to the Rules of Procedures for the Supervisory Committee of China International Marine Containers (Group) Co., Ltd.	In total:	3,153,902,940 99.9864%	306,311 0.0097%	121,980 0.0039%
		A Shares	664,437,820 99.9371%	296,311 0.0446%	121,980 0.0183%
		H Shares	2,489,465,120 99.9996%	10,000 0.0004%	0 0.0000%

Ordinary Resolution		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
5.	Resolution on the Election of Ms. ZHAO Feng as the Non-executive Director of the Tenth Session of the Board	In total:	3,144,460,009 99.6870%	9,869,722 0.3129%	4,500 0.0001%
		A Shares	664,217,870 99.9040%	633,741 0.0953%	4,500 0.0007%
		H Shares	2,480,242,139 99.6290%	9,235,981 0.3710%	0 0.0000%
Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
6.	Resolution on Update to the Guarantee Plan of CIMC in 2023	In total:	3,144,797,401 99.6978%	9,533,830 0.3022%	0 0.0000%
		A Shares	663,413,833 99.7831%	1,442,278 0.2169%	0 0.0000%
		H Shares	2,481,383,568 99.6750%	8,091,552 0.3250%	0 0.0000%
7.	Resolution on Update to the Provision of Related Guarantee for CIMC Financial Leasing Co., Ltd. and Its Subsidiaries by CIMC in 2023	In total:	1,541,116,104 99.3822%	9,533,830 0.6148%	47,000 0.0030%
		A Shares	138,366,833 98.9351%	1,442,278 1.0313%	47,000 0.0336%
		H Shares	1,402,749,271 99.4265%	8,091,552 0.5735%	0 0.0000%

The above resolutions numbered 1 to 4 and 6 to 7 have been passed by more than two-thirds of the valid voting rights held by the Shareholders present at the Meeting. The above resolution numbered 5 has been passed by more than one-half of the valid voting rights held by the Shareholders present at the Meeting.

As at the date of the Meeting, the total number of the issued shares of the Company which entitle the holders to attend and vote on the resolutions at the Meeting were 5,392,520,385 Shares (including 2,302,682,490 A Shares and 3,089,837,895 H Shares).

The number of Shareholders and proxies attending the Meeting is 53 (including 52 holders of A Shares and proxies, 1 holder of H Shares and proxies), who held a total of 3,154,334,231 Shares (including 664,856,111 A Shares and 2,489,478,120 H Shares), representing 58.4946% of the total number of the issued shares of the Company (where: A Shares representing 12.3292% and H Shares representing 46.1654%, respectively).

As at the date of this announcement, Shenzhen Capital Group held 525,000,000 A Shares of the Company and directly held 1,078,634,297 H Shares of the Company through its wholly-owned subsidiary Shenzhen Capital (Hong Kong) Container Investment Co., Ltd., representing approximately 29.74% of the entire issued share capital of the Company. Therefore, each of Shenzhen Capital Group and Shenzhen Capital (Hong Kong) Container Investment Co., Ltd. and their respective associates were required to abstain from and have abstained from voting on the relevant resolution (i.e. resolution No. 7) at the Meeting under the Hong Kong Listing Rules and the Articles of Association. Save as disclosed above, no other Shareholders were required to abstain from voting on the relevant resolutions to be considered at the Meeting. Accordingly, there were 3,788,886,088 Shares of the Company entitling the holders to attend and vote on resolution No. 7 at the Meeting.

There were no Shares of the Company which entitle the holders to attend and vote only against the resolutions at the Meeting.

II. SCRUTINEER

The poll results of the Meeting were subject to scrutiny by Mr. MA Tianfei, a supervisor of the Company, Lawyer GUAN Xiao (關驍) and Lawyer HU Yanhua (胡燕華) from Beijing Commerce & Finance Law Offices (Shenzhen) and Computershare Hong Kong Investor Services Limited, the Company's H share registrar. Computershare Hong Kong Investor Services Limited acted as the scrutineer for the vote-taking at the Meeting.

III. LAWYER AS WITNESS

Lawyer GUAN Xiao (關驍) and Lawyer HU Yanhua (胡燕華) from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company, have issued a legal opinion in respect of the Meeting, concluding that the convening of and the procedures for holding the Meeting, the eligibility of the persons who attended the Meeting and the eligibility of the persons who convened the Meeting, the voting procedures and the voting results of the Meeting were legal and valid, and were in compliance with the requirements of the Company Law and other relevant laws and regulations, as well as the requirements of the Articles of Association.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 26 September 2023

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.