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360 LUDASHI HOLDINGS LIMITED

360 魯大師控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3601)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 26 SEPTEMBER 2023**

The Board is pleased to announce that the proposed ordinary resolution set out in the Notice of EGM was duly passed by the Independent Shareholders as ordinary resolution by way of poll at the EGM held on 26 September 2023.

References are made to the circular of 360 Ludashi Holdings Limited (the “**Company**”) dated 8 September 2023 (the “**Circular**”) and the notice of the extraordinary general meeting of the Company dated 8 September 2023 (the “**Notice of EGM**”) in relation to the continuing connected transactions. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

The Board is pleased to announce that the proposed ordinary resolution set out in the Notice of EGM to approve the 360 Master Purchase Agreement 2022-2024 (as supplemented by the Supplemental Agreement dated 21 August 2023) and the revised annual caps (the “**Ordinary Resolution**”) was duly passed by the Independent Shareholders by way of poll at the EGM held on 26 September 2023. The poll result of the EGM was as follows:

ORDINARY RESOLUTION	No. of Votes (%)	
	For	Against
To approve, confirm and ratify the 360 Master Purchase Agreement 2022-2024 (as supplemented by the Supplemental Agreement dated 21 August 2023) entered into between the Company and 360 Technology Group Co., Ltd.* (三六零科技集團有限公司), a copy of which has been produced at the EGM marked “A” and signed by the chairman for the purpose of identification, and the execution thereof and implementation of the continuing connected transactions contemplated thereunder, as well as the revised annual caps contemplated thereof, and to authorise the directors of the Company to do all such acts and/or things and/or execute all such documents incidental to, ancillary to or in connection with matters contemplated in or relating to the 360 Master Purchase Agreement 2022-2024 (as supplemented by the Supplemental Agreement), the continuing connected transactions contemplated thereunder and the revised annual caps they may in their absolute discretion consider necessary, desirable or expedient to give effect to the 360 Master Purchase Agreement 2022-2024 (as supplemented by the Supplemental Agreement), the implementation of the continuing connected transactions contemplated thereby and thereunder and the revised annual caps and to agree to such variation, amendment or waiver as are, in the opinion of the directors of the Company, in the interest of the Company.	49,674,541 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, it was duly passed as an ordinary resolution of the Company by the Independent Shareholders by way of poll at the EGM.

As at the date of the EGM, the total number of Shares in issue was 269,000,000 Shares. Pursuant to Rule 14A.36 of the Listing Rules, True Thrive, Dashi Technology and their respective associates, who were deemed to have material interests in the transactions contemplated under the 360 Master Purchase Agreement 2022-2024 (as supplemented by the Supplemental Agreement), were required to abstain and had abstained from voting on the Ordinary Resolution at the EGM. As at the date of the EGM, True Thrive, Dashi Technology and their respective associates were interested in an aggregate of 91,415,057 Shares.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 177,584,943 Shares, representing approximately 66.02% of the total issued Shares as at the date of the EGM. There were no restrictions on any Independent Shareholders casting votes on the Ordinary Resolution at the EGM. Independent

* For identification purpose only

Shareholders and authorised proxies holding an aggregate of 49,674,541 Shares, representing approximately 18.47% of the total issued Shares, were present at the EGM. The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the EGM.

All of our Directors (except for Mr. Zhao Dao who was unable to attend the EGM) attended the EGM either in person or by electronic means.

By order of the Board
360 Ludashi Holdings Limited
Mr. Tian Ye
Chairman and executive Director

Hong Kong, 26 September 2023

As at the date of this announcement, the Board comprises: Mr. Tian Ye and Mr. He Shiwei as executive Directors; Mr. Sun Chunfeng, Mr. Liu Wei and Mr. Zhao Dan as non-executive Directors; and Mr. Li Yang, Mr. Wang Xinyu and Mr. Zhang Ziyu as independent non-executive Directors.