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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

VOLUNTARY ANNOUNCEMENT

**STRATEGIC PARTNERSHIP
WITH TW SOLAR**

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce on a voluntary basis regarding the latest business development of the renewable energy segment of the Company.

STRATEGIC PARTNERSHIP WITH TW SOLAR

The Group is pleased to announce that on 20 September 2023, the Group has entered into a agreement with Tongwei Solar Energy (Hefei) Co. Ltd* (通威太陽能(合肥)有限公司) (“**TW Solar**”), the largest polysilicon manufacturer and the largest solar cell provider in the world since 2022, for strategic partnership, especially to capture the tremendous market opportunity in the Middle East (the “**TW Agreement**”).

According to the TW Agreement, the parties agreed, amongst others, the following:

- (a) The Group and TW Solar will cooperate in provision of co-branded solar equipment products with local customers for ground-mounted and rooftop solar power generation market in Middle East and also Central Asia, Southeast Asia and East Asia with a targeted market size of not less than 30 GW by 2030; and

- (b) TW Solar agrees to provide the best price for its products at best availability to the Group under the same market conditions while TW Solar also has the first right to be the supplier for projects initiated by the Group.

ABOUT TW SOLAR

TW Solar is a subsidiary of Tongwei Co. Limited* (通威股份有限公司), which is listed on the Shanghai Stock Exchange with ticker 600438.SH. TW Solar is an integrated solar equipment provider in China with complete industry chain, from polysilicon production in upstream to solar cell production and solar module production in midstream, to experience in solar power plant construction and operation in downstream. TW Solar is the largest polysilicon manufacturer and largest solar cell provider in the world since 2022.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 25 September 2023

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.

* For identification purpose