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ASIAN CITRUS HOLDINGS LIMITED

亞洲果業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 73)

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON RECORD DATE

Reference is made to the announcement of the Company dated 11 September 2023 (the “**Announcement**”), in relation to, among other matters, the Rights Issue. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue were expected to be dispatched to the Shareholders on 26 September 2023. As additional time is required to prepare and finalise the information for inclusion in the Prospectus, the despatch date of the Prospectus Documents will be postponed to 13 October 2023 and the expected timetable for the Rights Issue has been revised accordingly as set out in the section headed “Revised expected timetable in relation to the Rights Issue” in this announcement.

REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

The expected timetable (the “**Revised Expected Timetable**”) for the Rights Issue has been revised as follows:

Event	Year 2023
Despatch of (i) Prospectus Documents to Qualifying Shareholders; and (ii) the Prospectus with the Overseas Letter to Non-Qualifying Shareholders (if any)	Friday, 13 October 2023
First day of dealings in nil-paid Rights Shares	Tuesday 17 October 2023
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Thursday, 19 October 2023
Last day of dealings in nil-paid Rights Shares	Wednesday, 25 October 2023
Latest time for acceptance of, and payment for, the Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Monday, 30 October 2023
Latest time for terminating the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 31 October 2023
Announcement of results of the Rights Issue, the application for excess Rights Shares to be published in the respective websites of the Stock Exchange and the Company on or before	Monday, 6 November 2023
Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares expected to be posted on or before	Tuesday, 7 November 2023
Certificates for the Rights Shares expected to be despatched on or before	Tuesday, 7 November 2023
Dealings in fully-paid Rights Shares commence	Wednesday, 8 November 2023

Note: All times and dates in this announcement refer to Hong Kong times and dates or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to Shareholders and the Stock Exchange appropriately.

Dates or deadlines specific in the Revised Expected Timetable or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the Revised Expected Timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
Asian Citrus Holdings Limited
Ng Ong Nee
Chairman

Hong Kong, 25 September 2023

As at the date of this announcement, the Board comprises an executive Director, namely Mr. Ng Ong Nee (Chairman and Chief Executive Officer); a non-executive Director, namely Mr. James Francis Bittl; and four independent non-executive Directors, namely Mr. Liu Ruiqiang, Mr. Lai Zheng, Mr. Wang Tianshi and Ms. Liu Jie.

* *For identification purposes only*