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**重慶農村商業銀行**

CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司\*

**Chongqing Rural Commercial Bank Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 3618)

## **ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF FINANCIAL BONDS**

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司\* (the “**Bank**”), with the approval of the People’s Bank of China, publicly issued financial bonds of not more than RMB5 billion in the national inter-bank bond market (the “**Bonds**”).

The bookkeeping of the Bonds has been filed on 19 September 2023, and the issuance of the Bonds has been completed on 21 September 2023 with an issuing scale of RMB5 billion. The Bonds are 3-year fixed-rate bonds with a coupon rate of 2.8%. The proceeds from the Bonds will be used to replenish the Bank’s working capital to enhance its operational capability and support the sustainable and robust development of its business.

For and on behalf of the Board

**Chongqing Rural Commercial Bank Co., Ltd.\***

**重慶農村商業銀行股份有限公司\***

**Xie Wenhui**

*Chairman and Executive Director*

Chongqing, the PRC, 21 September 2023

*As at the date of this announcement, the executive directors of the Bank are Mr. Xie Wenhui, Mr. Sui Jun and Mr. Zhang Peizong; the non-executive directors of the Bank are Ms. Hu Chun, Mr. Yin Xianglin and Ms. Gu Xiaoxu; and the independent non-executive directors of the Bank are Mr. Song Qinghua, Mr. Zhang Qiaoyun, Mr. Lee Ming Hau, Mr. Li Jiaming and Ms. Bi Qian.*

\* *The Bank holds a financial licence number B0335H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code of 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*