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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(the “Offeror”)

(Stock Code: 01848)

SETTLEMENT OF TENDER OFFER FOR PURCHASE OF

U.S.\$200,000,000 5.50 PER CENT. GUARANTEED BONDS DUE 2024

(ISIN: XS1574821143)

(Stock Code: 05391)

(the “CALC 3 Bonds”)

ISSUED BY

CALC BOND 3 LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(the “CALC 3 Bonds Issuer”)

AND

U.S.\$100,000,000 4.85 PER CENT. GUARANTEED NOTES DUE 2024

(ISIN: XS2396615481)

(Stock Code: 40972)

(the “CALC Notes” and together with the CALC 3 Bonds, the “Notes”)

ISSUED BY

CALC BONDS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(together with the CALC 3 Bonds Issuer, the “Issuers”)

Reference is made to the announcements of the Offeror dated 6 September 2023 and 15 September 2023 (together, the “Announcements”) in respect of the Offers. Capitalised terms used but not defined herein shall have the meanings given to them in the Announcements.

The Board of the Offeror accordingly announces that payment of the Purchase Consideration for all Notes validly tendered and accepted for purchase by the Offeror was made on 19 September 2023.

Further to the settlement of the Offers, U.S.\$50,720,000 in aggregate principal amount of the CALC 3 Bonds and U.S.\$400,000 in aggregate principal amount of the CALC Notes were purchased and redeemed by the Offeror on 19 September 2023 and cancelled pursuant to the terms and conditions of the respective Notes. U.S.\$148,880,000 in aggregate principal amount of the CALC 3 Bonds and U.S.\$91,400,000 in aggregate principal amount of the CALC Notes remain outstanding.

By Order of the Board

China Aircraft Leasing Group Holdings Limited

POON HO MAN

Executive Director and Chief Executive Officer

Hong Kong, 20 September 2023

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Ms. LIU Wanting (Chief Commercial Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.