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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1799)

INSIDE INFORMATION APPROVAL OF THE PROPOSED A SHARE OFFERING BY THE LISTING REVIEW COMMITTEE OF THE SHANGHAI STOCK EXCHANGE

This announcement is made by Xinte Energy Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 13 January 2021, 15 March 2022, 28 June 2022, 4 July 2022, 18 November 2022, 6 March 2023 and 22 March 2023, and the circulars of the Company dated 19 April 2022 and 24 April 2023 (the “**Circulars**”), and the poll results announcements of the Company dated 5 May 2022 and 10 May 2023, which include, among others, matters related to the Proposed A Share Offering of the Company. Capitalised terms used in this announcement shall have the same meanings as defined in the Circulars unless the context otherwise requires.

The Board is pleased to announce that, on 19 September 2023, the 85th consideration meeting in 2023 of the Listing Review Committee of the Shanghai Stock Exchange (the “**Listing Review Committee**”) considered the matters related to the Proposed A Share Offering by the Company, and the review result is as follows: the conditions of offering, the listing conditions and the information disclosure requirements are satisfied. The result has been published on the listing review website of the Shanghai Stock Exchange (listing.sse.com.cn). According to the consideration result of the meeting, the application for the Proposed A Share Offering by the Company has been approved by the Listing Review Committee.

Shareholders and potential investors should note that the Proposed A Share Offering will be subject to the approval of registration by the China Securities Regulatory Commission, and there is uncertainty about whether it will proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) in due course regarding any material updates and progress in relation to the Proposed A Share Offering in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information purpose only, and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC
19 September 2023

As at the date of this announcement, the Board consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Mr. Huang Hanjie and Ms. Guo Junxiang as non-executive Directors; and Mr. Cui Xiang, Mr. Chen Weiping and Mr. Tam, Kwok Ming Banny as independent non-executive Directors.