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偉俊集團控股有限公司*

Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1013)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Wai Chun Group Holdings Limited (the “**Company**”) dated 29 August 2023 in relation to the proposed alteration to the terms of the Existing Convertible Bonds (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information of the Alteration of Terms; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Alteration of Terms; (iii) the letter of advice from the Independent Financial Adviser; and (iv) notice of the SGM, is expected to be dispatched to the Shareholders on or before 19 September 2023.

As additional time is required for the Company to prepare and finalise certain information in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 3 October 2023.

By order of the Board
Wai Chun Group Holdings Limited
LAM Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 19 September 2023

As at the date of this announcement, the Board comprises:

Executive Director:

Mr. LAM Ching Kui (*Chairman and Chief Executive Officer*)

Independent Non-executive Directors:

Dr. WANG Wei

Mr. WAN Bo

* *for identification purpose only*