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## **MONGOLIAN MINING CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 975)**

### **DISTRIBUTION DEFERRAL OF PERPETUAL SECURITIES OF THE COMPANY**

This announcement is made by Mongolian Mining Corporation (the "**Company**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). On 4 May 2017, the Company issued perpetual securities with US\$194,999,827 aggregate principal amount (the "**Perpetual Securities**") which are listed on the Singapore Exchange Securities Trading Limited (ISIN/Common Code: XS1599078059/159907805), and entered into, amongst others, an indenture dated 4 May 2017 (the "**Indenture**") for such Perpetual Securities. As of the date of this announcement, the aggregate principal amount of Perpetual Securities outstanding is US\$142,527,920.

On 15 September 2023, the Company gave a notice to its holders of the Perpetual Securities in respect of its election to defer the payment of distribution (being rights conferred to such holders by the aforementioned Perpetual Securities) in whole, which is otherwise scheduled to be paid on the distribution payment date falling on 1 October 2023 pursuant to the Indenture.

For and on behalf of the Board  
**Mongolian Mining Corporation**  
**Odjargal Jambaljamts**  
*Chairman*

Hong Kong, 15 September 2023

*As at the date of this announcement, the Board consists of Mr. Odjargal Jambaljamts and Dr. Battsengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Ms. Enkhtuvshin Gombo and Mr. Myagmarjav Ganbyamba, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.*