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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

DISCLOSEABLE TRANSACTION RENEWAL OF LOAN

RENEWAL OF LOAN

On 15 September 2023 after trading hours, the Lender, a subsidiary of the Company, entered into the Renewal Loan Agreement with the Borrower pursuant to which the Lender has agreed to renew the Loan in the principal amount of HK\$19 million to the Borrower for a further term of 12 months.

LISTING RULES IMPLICATION

As the highest applicable percentage ratio in respect of the Loan exceeds 5% but is less than 25%, the Loan constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

RENEWAL LOAN AGREEMENT

Dates: 15 September 2023

Parties:

1. Time Credit Limited as the Lender; and
2. the Borrower.

The Borrower is principally engaged in properties investment business. The ultimate beneficial owners of the Borrower are Yang Guoxiong and Xu Suxia. To the best of the Directors' information and belief, the Borrower and its ultimate beneficial owners are Independent Third Parties.

Amount of the Loan

HK\$19 million.

Interest

Interest on the Loan shall accrue at the rate of 12% per annum.

Repayment

The Borrower shall repay the Loan after 12 months from the date of the Renewal Loan Agreement.

Security

The Loan is secured by a first legal charge over 6 properties located in Hong Kong.

REASONS FOR THE RENEWAL LOAN AGREEMENT

The Group is principally engaged in electronic commerce (E-commerce) business, internet education services and money lending business.

The Lender is a subsidiary of the Company and a money lender licensed in Hong Kong under the Money Lenders Ordinance, Cap. 163, laws of Hong Kong. The Renewal Loan Agreement is conducted in the ordinary and usual course of business of the Group which provides interest income to the Group. The terms of the Renewal Loan Agreement were determined after arm's length negotiations between the Lender and the Borrower. The Board considers that the terms of the Renewal Loan Agreement are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the highest applicable percentage ratio in respect of the Loan exceeds 5% but is less than 25%, the Loan constitutes a discloseable transaction of the Company and are subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

“Board”	the board of Directors
“Borrower”	Golden Profit Group (Int'l) Limited
“Company”	Cybernaut International Holdings Company Limited, a company incorporated in Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“connected person”	has the meaning ascribed to it under the Listing Rules
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China
“Independent Third Party(ies)”	a third party independent of the Company and its connected persons

“Lender”	Time Credit Limited, a limited liability company incorporated in Hong Kong and a subsidiary of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Loan”	the loan facility of HK\$19 million granted by the Lender to the Borrower pursuant to the Renewal Loan Agreement
“Renewal Loan Agreement”	the renewal loan agreement dated 15 September 2023 made between the Lender and the Borrower to renew the loan facility of HK\$19 million for a further term of 12 months
“Share(s)”	the ordinary share(s) of par value HK\$0.10 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the issued Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board of
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 15 September 2023

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Dr. Chen Huabei, Mr. Lu Yongchao and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.