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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT

COMPLETION OF PUBLIC ISSUANCE OF 2023 CORPORATE BONDS (THIRD TRANCHE)

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 5 May 2017 and the announcement dated 22 June 2017. The amendment to the plan on authorization given by the shareholders’ general meeting to the board of directors of the Company (the “**Board**”) was approved at the annual general meeting of the Company held on 22 June 2017, pursuant to which, the Board has been authorized to issue debt financing instruments with a balance of not exceeding 350% of the net capital of the Company.

Reference is also made to the announcement of the Company dated 20 July 2022 in relation to the approval issued by the China Securities Regulatory Commission for the Company’s proposed public issuance of corporate bonds with a total nominal amount of not exceeding RMB30 billion to professional investors.

The Board is pleased to announce that in accordance with the above authorization and the approval from the China Securities Regulatory Commission, the Company has completed the public issuance of 2023 corporate bonds (third tranche) (the “**Corporate Bonds**”) to professional investors on 14 September 2023. The issue size of the Corporate Bonds is RMB5 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of three types, of which the first type has a term of three years (the “**Three-year Corporate Bonds**”), the second type has a term of five years (the “**Five-year Corporate Bonds**”), and the third type has a term of 10 years (the “**Ten-year Corporate Bonds**”). The final issue size of the Three-year Corporate Bonds is RMB3 billion with a final coupon rate of 2.95%, the final issue size of the Five-year Corporate Bonds is RMB1 billion with a final coupon rate of 3.20%, and the final issue size of the Ten-year Corporate Bonds is RMB1 billion with a final coupon rate of 3.33%. The proceeds from the issuance of the Corporate Bonds will be used to replenish the working capital of the Company.

The related parties of the underwriters of the Corporate Bonds participated in the subscription of the Corporate Bonds. China Southern Asset Management Co., Ltd., a related party of Guosen Securities Co., Ltd., subscribed for the Three-year Corporate Bonds for RMB350 million and the Ten-year Corporate Bonds for RMB50 million. DFZQ (東方證券股份有限公司), a related party of Orient Securities Investment Banking Co., Ltd., subscribed for the Three-year Corporate Bonds for RMB40 million.

Save for the above, other underwriters of the Corporate Bonds and their related parties did not participate in the subscription of the Corporate Bonds. The directors, supervisors, senior management, shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Liang
Chairman and Executive Director

Beijing, the PRC
14 September 2023

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. WANG Sheng (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.