### TUHU Car Inc.

途虎養車股份有限公司\*

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立以不同投票權控制的有限公司)

### **GLOBAL OFFERING** 全球發售

Number of Offer Shares under the Global Offering : 40,617,100 Offer Shares (subject to the Offer Size Adjustment Option and the Over-allotment 40,617,100股發售股份(視乎發售量調整權及超額配股權行使與否而定)

全球發售的發售股份數目 :

4,061,800 Offer Shares (subject to reallocation and the Offer Size Adjustment Option) 4,061,800股發售股份(可予重新分配並視乎發售量調整權行使與否而定)

Number of Hong Kong Offer Shares 香港發售股份數目 Number of International Offer Shares

36,555,300 Offer Shares (subject to reallocation, the Offer Size Adjustment Option and the Over-

國際發售股份數目:

allotment Option) 36,555,300股發售股份(可予重新分配並視乎發售量調整權及超額配股權行使與否而定)

Maximum Offer Price : HK\$31.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars, subject to refund) : 報及資售股份31.00港元・另加1%經紀佣金、0.0027%證監會交易徵費、0.00015%的會財局交易徵費及0.00565%聯交所交易費(須於申請時以港元繳足・多繳股款可予退還)

香港交易及結算所有限公司、香港聯合交易所有限公司、香港中央結算有限公司「香港結算」)、證券及期貨事務監察委員會(證整會)及香港公司註冊處處長對本申請表格內內容概不負責。對其準應性或完整性亦不募表任何聲明,並明確表示概不被因本申請表卷全部或任何部分內容而產生或因倚賴證等內容而引致的任何損失來擔任何責任。

在填寫本中請表格前,請仔細閱讀途虎養車股份有限公司([本公司])日期為2023年9月14日的招股章程([招股章程])(尤 其是招股章程)如何申請香港發售股份]一節。當中藏有香港公開發售的條款及條件)及本申請表格會面所列指引。除本 申請表格學定者外,招股章程所吳定詢獎與本申請表格所出者具相尚編素。

本申請表格·招股章程及招股章程附錄五「送皇公司註冊處應長及展示文件 — 送呈公司註冊處應長文件」一段所列其他 文件,已理照壽港法例第32章公司(清盤及報項條文)條例第342C條的規定,送呈香港公司註冊處應長發記。證監會及香 港公司註冊處應長影任西此等文件的內容擬不負查

開下港譜留意本中譜表格「個人資料收集聲明」一段,當中載有本公司及其香港股份過戶登記處有關個人資料及遵守香港法例第486章(個人資料 年經)條例)的政策及常規。

本中請表格或招股章程所載者概不構成出售要約或認購或購買要約的招攬,亦不得於地行該等要約、招攬或出售關鍵法的任何司法管轄屬認購或出售任何養售股份。本申請表格及招股章程不得在或向美國直接或問接深發,而此項中請亦不是在美國域內及其質士、劃地及受其可法管轄權管轄的所有地區)出售或獲費費股份的要約。除非己根據經修訂的1933年美國《證券法》(「美國《證券法》)」地行登記或獲豁免遵守登記規定,否則證券不得在美國發售或出售。

發售股份並無亦不會根據美國證券法或美國任何州證券法登記,亦不得在美國境內發售、出售、質押或轉讓,惟獲豁免遵守美國《證券法》從記規定或不受其規限的交易則另作別論。發售股份僅可/1/依據美國證券法第444條於美國同/合資格機構與家/提呈發售及出售,或於其他獲豁免遵守美國證券法登記規定的情況下或在毋須遵守登記規定的交易中提呈發售及出售。及(2)根據美國證券法8規例在美國境外於關岸交易提呈發售及出售。本公司證券不會在美國施行公開發售。

在任何根據有關司法管轄區法律不得發送、滚發或複製本申請表格及相應 不得以任何方式發送或潔發或複製(全部或部分)。本申請表格及相應 本申請表格或相應發展的全部或部分。如非應每寸取項指令,可能變形 熱公開發達與關聯發展之間的發發便的分配物與手程股資稅。是非發 說全球發售而言。本公司根據香港包銷協議維有發售最調整權。 就 一般的分發學與例,發展圖整體為對加可供購買人 與解外發度與份,發展圖整體為對加可供購買人 一般的一個一個一個一個一個一個一個一個一個 新遊立後衛務。其體而言,根據上在規則對18項應用的 體絡測人可將情報發售與份中國際發生預數分配至者混分開 體絡測人可將情報發售與份中國際發生預數分配至者混分開 。 就是多不得超過者准公開發智和步可供認轉發程與份數。 就是多不得超過者准公開發智和步可供認轉發程與份數。 數是多不得超過者准公開發智和步可供認轉發程與份數。 數是多不得超過者准公開發智和步可供認轉發程與份數。 數是多不得超過者准公開發智和步可供認轉發程與份數。 數是多不得超過者推公開發智和步可供認轉發程與份數。 數是多不得超過者推公開發智和步可供認轉發程與份數。 數是

Nominal value : 面值:

9690

US\$0.00002 per Share 每股股份0.00002美元

\* 僅供識別

For identification purpose only

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness appressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of TUHU Car Inc. (the "Company") dated September 14, 2023 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus, which includes the terms and conditions of the Hong Kong Public Offering) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus wave the same meaning when used in this Application Form melor completing this Application Form. Terms defined in the Prospectus and a valiable on Display — Documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation or an offer to subscription or sale of Offer Shares in any jurisdiction in which such offer, solicitation or subscription or sale of Offer Shares in any jurisdiction in which such offer, solicitation or subscription or sale of Offer Shares in any jurisdiction in which such offer, solicitation or subscription or sale of Offer Shares in any jurisdiction in which such offer, solicitation or subscription or sale of Offer Shares in any jurisdiction in which such offer, solicitation or subscription or sale of Offer Shares in any jurisdiction in which such offer, solicitation or subscription o

Act of 1933, as amenaed (the \*U.S. Securities Act ). The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act The Offer Shares are being offered and sold (1) solely to QIBs as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offering of the securities of the Company in the United States.

as defined in Kurle 14-44 under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and conference of the Company in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus was addressed to you personally. Any forwarding or distribution of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S Securities Act or the applicable laws of other jurisdictions. The allocation of the Olfer Shares between the Hong Kong Public Offering and the International Offering will be subject to the Olfer Size Adjustment Option and reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In connection with the Global Offering, the Company has the Offer Size Adjustment Option under the Hong Kong Underwriting Agreement, pursuant to which the Company may issue and allot up to an aggregate of 60,92,509 additional Offer Shares at the Offer Price. The Offer Size Adjustment Option provides flexibility to increase the number of Offer Shares available for purchase under the Global Offering to cover additional market demand, if any. The Offer Size Adjustment Option may after consultation with the Joint Sponsor-Overall Coordinators and the Determination Sponsors on on before the Proce Determination Date and will expire upon execution of the International Underwriting Agreement and the Price Determination Offer Size Adjustment Option and Practice and Special Coordinators and the Sponsor Overall Coordinators may, at their discretion, reallocation shall be not more than double the number of Offer Shares initial available under the Role Note 18 of the Listing Rules and Guidance Letter HKEX-GLP-18 iss

TUHU Car Inc. Joint Sponsors
Joint Sponsor-Overall Coordinators
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters We confirm that we have (i) complied with the Guidelines for Electronic Offerings and the Operational Procedures for White
Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or
otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and
(ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be
bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

\* apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this
Application Form, and subject to the Memorandum and Articles of Association;

 $\begin{array}{l} \textbf{enclose} \ payment \ in \ full \ for \ the \ Hong \ Kong \ Offer \ Shares \ applied \ for, including \ brokerage \ of \ 1.0\%, \ SFC \ transaction \ R \\ 0.0027\%, \ AFRC \ transaction \ levy \ of \ 0.00015\% \ and \ Stock \ Exchange \ trading \ fee \ of \ 0.00565\%; \end{array}$ 

confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, of any lesser number allocated to such underlying applicants on this application;

any lesser number allocated to such underlying applicants on this application; undertake and confirm that the underlying applicants on this application; undertake and confirm that the underlying applicants on this application; undertake and confirm that the underlying applicants on this application is understand and the provisionally, and will not apply for or take up, or indicate an interest for, any International Official Shares no participate in the International Official Shares in deciding whether or not to allocate any of the Hong Kong Offer Shares in response to this application; authorise (i) the Company to place the name(s) or the name of HKSCC Nominoses on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to and such other registers as equited, under the Articles of Association and (ii) the Company and/or its agents to send any Shart ceptification and post allow own risk to the address stated on the application except where the underlying applicant has applicant for joint applicant for joint applicant for joint application for Information and that underlying applicant collects any share, certificately (s) in person in accordance with the procedures prescribed in the Prospectus; instruct and authorize the Company and/or the Joint Sponsor Describ.

erall Coordinators (or their respective agents or behalf of the underlying applicant(s) and to do on gistration of any Hong Kong Offer Shares allocated (s) as required by the Memorandum and Articles of

instruct and authorize the Company and/or the Joint Sponsor-Overall Coon nominees), as agents of the Company, to execute any documents on behalf of behalf of the underlying applicant(s) all things necessary to effect the registration to the underlying applicant(s) in the name(s) of the underlying applicant(s) as requestions.

Association;

request that any e-Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;

request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed on the designated White Form eIPO website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and in the Prospectus;

confirm that each underlying applicant has read the terms and conditions and application procedures so to be bound by them:

be bound by them:

represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is a polying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, raying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares; and (b) that the allocation of or application, for the Hong Kong Offer Shares to the underlying applicant or by underlying

agree that this application, any acceptan with the laws of Hong Kong; and and the resulting contract, will be governed by and construed in ac

agree that the Company, the Joint Joint Bookrunners, the Joint Lead 1 parties involved in the Global Offer the underlying applicants. ys, the Joint Sponsor-Overall Coordinators, the Joint Global Coordinators, the ers, the Underwriters and their respective directors, advisors, agents and other entitled to rely on any warranty, representation and declaration made by us or 能, 內學, 已 0邊守電子發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與我們就香港公開發供白表eIPO申請的運作程序以及與我們就香港公開發供及 係有關的所有適用法律法規(法定或其他); 及(i) 細閱指股章程及本申請表格所載的條款及條件及 手續, 並回 受其利束。為代表與本申請有關的每一相關申請人作出申請, 我們

招股章程及本申請表格的條款及條件,並在組織章程大綱及細則的規限下,申請以下數目的香港發售股份;

關聯申請季惠發售股份所需的全數付款(包括1.0%的經紀開金、0.0027%的靛監會交易徵費、0.00015%的會財局交易徵費及0.0065%的聯交所交易費); 認相關中請人已承諾及同意接納彼等根據本申請所申請的香港發售股份,或彼等根據本申請獲分配的任何較 數目的香港發售股份;

**承諾**及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或接納或表示有意認購或收取或獲配 ▲或分配(包括有條件及/或暫定),並將不會申請或接納或表示有意認購任何國際發售股份,亦不會參與國際

明白貴公司及聯席保薦人兼整體協調人將依賴此等聲明及陳述決定是否就本申請分配任何香港發售股份; **授權**(i) 黄公司將香港結算代理人的姓名/名稱列入黄公司股東名冊,作為獲分配的任何香港發售股份的持有人 及根據組織章程細則規定的有關其他名冊;及(ii)貴公司及/或其代理以普通鄉應方式按申請所示地址向我們或 哪名申請的排名首位申請人發送任何股票及/或電子規款指示及/或任何組款支票,鄉遊風險由我們承擔,除 非相關申請人己申請1,000,000股或以上香港發售股份,並按招股章程中所述程序視身領取任何股票;

指示及授權費公司及/或聯席保薦人兼整體協調人(或彼等各自的代理或代名人),作為貴公司代理,代表相關申請人签立任何文件,並代表相關申請人進行一切必要事宜,以按照組織章程大綱及細則的規定,以相關申請人委名義從相關申請人獲分應的任何香港發售股份;

要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內;

要求任何以多個銀行賬戶繳交申請股款的退款支票以相關申請人為抬頭人,並根據自表eIPO指定網站 www.eipo.com.hk及招股章程所達程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址。郵談風險概 由租關申請人自行永續。

確認各相關申請人已細閱本申請表格、白表eIPO指定網站www.eipo.com.hk及招股章程所載的條款以及條件及申請手續、並同意受其約束;

豐明、保體及承騰(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用 法律限制提出亦申請。支付任何申請股款或歷歷發或接納任何香港發售取份;及(b)向相關申請人或協居發或接納任何香港發售取份;及(b)向相關申請人主成發或申請認壽港接售股份、不會引致党公司、聯高條萬人、聯席展高人兼整體協劃入、聯店是企政協劃人、辦席展灣管理人及香港包銷商或彼等各自的高級職員或顧問須遷從香港以外任何地區的法律或規例(不添是否具法律效力)的任何規定;

同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例規管及按其詮釋;及

同意 贵公司、聯席保薦人、聯席保薦人兼整體協測人、聯席全球協測人、聯席賬簿管理人、聯席牽頭經辦人、 包銷商及被等各自的董事、顧問、代理及參與全球發售的其他各方有權依賴於我們或相關申請人作出的任何保 節、釋明及陳述。

Signature 簽名 Name of signatory 簽署人姓名

Capacity 身份

We, on behalf of the underlying applicants, offer to purchase 我們(代表相關申請 上 cnase 以们(代表相關申請 人)提出認購

2

3

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於建同本申請表格遞交的唯讀光碟)。

A total of 夾附合共		cheque(s) 張支票	Check number(s) 支票編號	
are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱	

Date 日期

4	Please use BLOCK letters 前用止權項局					
	Name of <b>White Form eIPO</b> Service Provider 白表 <b>eIPO</b> 服務供應商名稱					
	Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商編號				
	Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
	Address 地址:	For Broker use 此欄供經紀填寫				
Lodged by 申請由以下經紀遞交		ヅ紀 遞 交 				
		Broker No. 經紀號碼				
		Broker's Chop 經紀印章	'			

For bank use	此欄供銀行填寫

Hong Kong Public Offering — White Form eIPO SERVICE PROVIDER APPLICATION FORM 香港公開發售— 白表eIPO服務供應商申請表格

PLEASE USE THIS APPLICATION FORM IF YOU ARE A White Form eIPO SERVICE PROVIDER AND ARE APPLYING FOR HONG KONG OFFER SHARES ON BEHALF OF UNDERLYING APPLICANTS. 倘閣下為白表eIPO服務供應商,並代表相關申請人申請香港發售股份,請使用本申請表格。

#### GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

#### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### 3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "CMB WING LUNG (NOMINEES) LIMITED TUHU CAR INC PUBLIC OFFER";
- be crossed "Account Payee Only";
- · not be post-dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Joint Sponsor-Overall Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, **White Form eIPO** Service Provider ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### PERSONAL DATA

#### **Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) and/or e-Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where
  applicable, and verification of compliance with the terms and application procedures set out
  in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer
  Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

# 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

# 4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

# 5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

#### 填寫本申請表格的指引

下述各欄提述的號碼乃本申請表格中各欄的編號。

#### 1 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份,閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

#### 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式 的一個資料檔案內。

#### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目;及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明金額必須與欄2所申請香港發售股份總數應付金額相同。

所有支票及本申請表格,連同載有唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳交股款,該支票必須:

- 為港元支票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示閣下(或閣下代名人)的賬戶名稱;
- 註明抬頭人為「招商永隆受托代管有限公司──途虎養車公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兑現,閣下的申請可能將不獲受理。

閣下須負責確保所遞交支票上的詳細資料,與就本申請遞交的唯讀光碟或資料檔案所載申請詳細資料相同。

倘出現差異,本公司及聯席保薦人兼整體協調人有絕對酌情權拒絕任何申請。

本公司將不會就申請時繳付的款項發出收據。

#### 4 在欄4填上閣下的資料(用正楷)。

閣下必須在本欄填上白表eIPO服務供應商的名稱 白表eIPO服務供應商編號及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名及電話號碼以及(橋越用)經紀號碼及加蓋經紀印章。

#### 個人資料

#### 個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)中之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向發售股份申請人及持有人說明本公司及香港股份過戶登記處有關個人資料及條例的政策及常規。

### 1. 收集閣下個人資料的原因

證券申請人及發記旅存人以本身名於申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時、必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致開下申請證券被拒或延遲,或本公司或其香港股份過戶登記處無法落實轉讓或是排服務。此界也可能妨礙或延遲登記或轉讓關下成功申請的發售股份及/或寄發開、應得的股票及/或退款支票及/或電子退款指示。

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及其香港股份過戶登記

### 2. 用途

證券申請人及持有人的個人資料可作以下用途使用、持有及/或保存(不論何種方式):

處理關下的申請及電子退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果;

- 以遵守香港及其他地區的所有適用法律及法規;
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公告或其他方式披露獲接納申請人士的身份;披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能 履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其 他用途。

# 3. 轉交個人資料

本公司及香港股份過戶登記處會對所持有的證券持有人的個人資料保密,但本公司及其香港股份過戶登記處可在將資料用作上述用途或上述任何用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、獲取或轉交證券持有人的個人資料(無論在香港境內或境外):

- 本公司或其委任的代理,如財務顧問、收款銀行及主要海外股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算及香港結算代理人,彼等將 會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、律師、會計師或時票經紀等。

# 4. 個人資料的保留 本公司及其香港用

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人 的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

# 5. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料副本及更正任何不準確之資料。根據條例規定,本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或一節有關政策及慣例的資料及所持有資料類別的要求,應按照招股章程定公司資料」一節中海露的本公司註冊辦事處或根據適用法律不時通知的地址,向本公司的公司秘書或香港股份過戶登記處屬下就條例所指的私隱事務主任(視乎情況而定)提出。

閣下簽署本表格,即表示同意上述所有規定。

# DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted the following receiving bank by 4:00 p.m. on September 19, 2023:

CMB Wing Lung Bank Limited Room 1207–1209, 12/F CMB Wing Lung Bank Centre 636 Nathan Road Kowloon 遞交本申請表格

此份已填妥之申請表格,連同適當支票及載有唯讀光碟的密封信封,必須於2023年9月19日下午四時正前,送達下列收款銀行:

**招商永隆銀行有限公司** 九龍

彌敦道636號 招商永隆銀行中心 12樓1207-1209室