IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – Nasdaq Overseas China New Economy Companies Top 50 Index Tracker (the "Sub-Fund") dated 25 April 2023 and the Addendum dated 23 May 2023 (collectively, the "Prospectus"). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission ("SFC") and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Addendum, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Addendum.

SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

W.I.S.E. – Nasdaq Overseas China New Economy Companies Top 50 Index Tracker

標智納斯達克中國新經濟公司海外 50 指數基金 a sub-fund of the World Index Shares ETFs (the "Fund")

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 03182)

Second Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with immediate effect:

Under the section headed "PARTIES" of the Prospectus, the list of directors of the Manager on page 2 shall be amended and restated as follows:

"Directors of the Manager

Liu Min Tse Yung Hoi Qi Wenqing Wang Ying Lee Yui Leung Yeo Whay Nee" The Prospectus may only be distributed if accompanied by this Addendum.

13 September 2023