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The Bank of East Asia, Limited

東亞銀行有限公司

(Incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

**SUPPLEMENTAL ANNOUNCEMENT
RELATING TO LISTING DOCUMENT IN RESPECT OF
SCRIP DIVIDEND SCHEME**

Reference is made to (i) the announcement of the Bank dated 11th September, 2023 (the “**Announcement**”) in respect of the postponement of despatch of the Listing Document in respect of the Scrip Dividend Scheme; and (ii) the Listing Document dated 13th September, 2023 published on the websites of HKEX and the Bank after market close on 13th September, 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement.

As mentioned in the Announcement, as affected by the “extreme conditions”, certain dates relating to the 2023 Interim Dividend and the Scrip Dividend Scheme were altered. However, given the Listing Document had been finalised for bulk-print prior to the announcement of “extreme conditions” on 8th September, 2023 by the Government of the Hong Kong Special Administrative Region, such altered dates have not been incorporated in the Listing Document.

Accordingly, the Bank has arranged to print the “Supplement to Listing Document dated 13th September, 2023” as attached to this announcement. **A printed copy of the said Supplement will be attached to the Listing Document to be despatched to Shareholders on 14th September, 2023.**

Should there be any queries about the arrangements relating to the Scrip Dividend Scheme, please contact Customer Service Hotline of Tricor Standard Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

For and on behalf of
The Bank of East Asia, Limited
Alson LAW Chun-tak
Company Secretary

Hong Kong, 13th September, 2023

As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai*, Mr. Stephen Charles LI Kwok-sze*, Mr. Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr. Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong*, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen**, Dr. Delman LEE**, Mr. William Junior Guilherme DOO**, Dr. David MONG Tak-yeung** and Dr. Francisco Javier SERRADO TREPAT*.*

[#] *Executive Director*

^{*} *Non-executive Director*

^{**} *Independent Non-executive Director*

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SUPPLEMENT TO LISTING DOCUMENT DATED 13TH SEPTEMBER, 2023

This supplement is attached to, forms an integral part of, and should be read together with, the Listing Document dated 13th September, 2023 in relation to the 2023 Interim Scrip Dividend Scheme, which is despatched together with this supplement and was published on the websites of Hong Kong Exchanges and Clearing Limited and the Bank on 13th September, 2023.

The following amendments (underlined) shall be made to the Listing Document:

- (1) Under “Section 2 – Book Closure Period and Last Date of Transfer” on page 2 of the Listing Document:

Original Text	Amended Text
For the purpose of determining Shareholders who qualify for the 2023 Interim Dividend, the Register of Members was closed from Monday, 11th September, 2023 to Wednesday, 13th September, 2023. The last date on which transfers were accepted for registration for participation in the Scrip Dividend Scheme was Friday, 8th September, 2023 (at 4:00 p.m.).	For the purpose of determining Shareholders who qualify for the 2023 Interim Dividend, the Register of Members was closed from <u>Tuesday, 12th September, 2023</u> to Wednesday, 13th September, 2023. The last date on which transfers were accepted for registration for participation in the Scrip Dividend Scheme was <u>Monday, 11th September, 2023</u> (at 4:00 p.m.).

- (2) Under “Section 6 – Form of Election” on page 3 of the Listing Document:

Original Text	Amended Text
A Form of Election is enclosed (see Note) with this letter for use by Shareholders who wish to receive the 2023 Interim Dividend in New Shares or to make a permanent election to receive Shares in lieu of any future dividends to be payable in cash with a scrip alternative. Please complete and return the enclosed Form of Election to reach the Bank’s Share Registrar, Tricor Standard Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by 4:00 p.m. on Thursday, 28th September, 2023.	A Form of Election is enclosed (see Note) with this letter for use by Shareholders who wish to receive the 2023 Interim Dividend in New Shares or to make a permanent election to receive Shares in lieu of any future dividends to be payable in cash with a scrip alternative. Please complete and return the enclosed Form of Election to reach the Bank’s Share Registrar, Tricor Standard Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by 4:00 p.m. on <u>Friday, 29th September, 2023.</u>
<i>Note: The Form of Election has not been enclosed for the Shareholders who have previously elected to receive their dividends in scrip or in cash permanently. If you wish to change the permanent election, please inform the Bank’s Share Registrar, Tricor Standard Limited, by notice in writing by 4:00 p.m. on Thursday, 28th September, 2023.</i>	<i>Note: The Form of Election has not been enclosed for the Shareholders who have previously elected to receive their dividends in scrip or in cash permanently. If you wish to change the permanent election, please inform the Bank’s Share Registrar, Tricor Standard Limited, by notice in writing by 4:00 p.m. on <u>Friday, 29th September, 2023.</u></i>

Please also note that for “Box A – Deadline to return this form (received by the Registrar)” contained in the Form of Election, the date shall be revised as Friday, 29th September, 2023.

For the sake of clarity, all the other dates relating to the 2023 Interim Dividend and the Scrip Dividend Scheme as stated in the Listing Document and the Form of Election shall remain unchanged.