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金威医疗集团有限公司

Good Fellow Healthcare Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

ADJUSTMENTS IN RELATION TO THE CONVERTIBLE PREFERENCE SHARES

References are made to the circular (the “**Circular**”) of Good Fellow Healthcare Holdings Limited (the “**Company**”) dated 23 August 2023 and the announcement (the “**Announcement**”) of the Company dated 11 September 2023 in relation to, among others, the Share Consolidation and the Change in Board Lot Size. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the Announcement, as all the conditions precedents of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Wednesday, 13 September 2023.

Immediately upon the Share Consolidation becoming effective on Wednesday, 13 September 2023 and in accordance with the terms and conditions of the Existing Preference Shares, the conversion price of the Existing Preference Shares will be adjusted from HK\$0.01 per Existing Preference Share to HK\$0.05 per Consolidated Preference Share.

Immediately upon the Share Consolidation becoming effective on Wednesday, 13 September 2023, the number of Consolidated Shares to be allotted and issued upon the exercise of the conversion rights attaching to the Consolidated Preference Shares will be adjusted from 98,500,000 Existing Shares to 19,700,000 Consolidated Shares as a result of the Share Consolidation.

In accordance with the terms and conditions of the Existing Preference Shares, the above adjustments in relation to the Existing Preference Shares will take effect on Wednesday, 13 September 2023, being the effective date of the Share Consolidation. Save for the above adjustments, all other terms and conditions of the Existing Preference Shares remain unchanged.

The auditors of the Company has also certified in writing that the adjustments made to the conversion price and the number of Shares to be issued upon exercise of the conversion rights are in compliance with the requirements set out in the relevant terms and conditions of the Existing Preference Shares.

By order of the Board
Good Fellow Healthcare Holdings Limited
Ng Chi Lung
Chairman and Executive Director

Hong Kong, 12 September 2023

As at the date of this announcement, the Board comprises Mr. Ng Chi Lung and Mr. Wu Qiyou as executive Directors; and Ms. Wong Ka Wai, Jeanne, Dr. Lam Huen Sum and Mr. Lau Tak Kei Arthur as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least seven days from the date of its publication and on the website of the Company at www.gf-healthcare.com.