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**CHINA TIANRUI GROUP CEMENT COMPANY LIMITED**

**中國天瑞集團水泥有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1252)**

## **ANNOUNCEMENT**

### **RELEASE OF SHARE PLEDGE BY A CONTROLLING SHAREHOLDER**

Reference is made to the announcement (“**2022 Announcement**”) made by China Tianrui Group Cement Company Limited (the “**Company**”) dated 27 September 2022 pursuant to Rule 13.17 and 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Unless stated otherwise, the capitalized terms shall have the same meaning as those defined in the 2022 Announcement.

The Company hereby provides update that, as at the date of this announcement, the term loan facility of RMB80,000,000 as referenced in the 2022 Announcement has been settled and Yu Kuo’s pledge of 70,000,000 ordinary shares of the Company as security for the said loan has been released.

Yu Kuo is a company incorporated in the British Virgin Islands with limited liability, which is owned by Holy Eagle Company Limited (神鷹有限公司) (“**Holy Eagle**”) as to 51.25% and by Yu Qi Company Limited (煜祺有限公司) (“**Yu Qi**”) as to 48.75%. Both Holy Eagle and Yu Qi are wholly owned by Tianrui (International) Holding Company Limited (天瑞(國際)控股有限公司), which is wholly owned by Tianrui Group Company Limited (天瑞集團股份有限公司) (“**Tianrui Group**”, a controlling shareholder under the Listing Rules), a company incorporated in the People’s Republic of China (the “**PRC**”) with limited liability, which is 70% owned by Mr. Li Liufa (“**Mr. Li**”), the controlling shareholder of the Company and 30% owned by Ms. Li Fengluan (“**Ms. Li**”), the spouse

of Mr. Li. As at the date of this announcement, Mr. Li and Ms. Li have an aggregate interest of approximately 69.58% of the issued share capital of the Company.

By order of the Board  
**China Tianrui Group Cement Company Limited**  
**Li Xuanyu**  
*Chairman*

Ruzhou City, Henan Province, PRC, 12 September 2023

*As at the date of this announcement, the Board consists of Chairman and executive Director, Mr. Li Xuanyu; executive Directors, Ms. Li Fengluan, Mr. Ding Jifeng, Mr. Xu Wuxue and Mr. Li Jiangming; non-executive Director Mr. Li Liufa; and independent non-executive Directors, Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang.*