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## **TOMO HOLDINGS LIMITED**

### **萬馬控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6928)**

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO 2022 ANNUAL REPORT**

Reference is made to the annual report of TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2022 (the “**2022 Annual Report**”). This announcement is supplemental to, and should be read in conjunction with, the 2022 Annual Report. Terms used herein shall have the same meanings as defined in the 2022 Annual Report unless otherwise stated.

This Company would like to provide additional information to the disclosure under the section headed “Significant Investments Held by the Group” under the Management Discussion and Analysis as set out in the 2022 Annual Report.

During the year ended 31 December 2022, the Company acquired 49% of the issued share capital of Ocean Dragon Group Limited and its subsidiary, which is principally engaged in the provision of electric charging solutions, for a consideration of HK\$35 million (equivalent to approximately S\$6.4 million) (the “**Investment**”). The Investment was accounted as an investment in associates with carrying amount of approximately S\$6.4 million as at 31 December 2022. Based on the total assets of the Group of approximately S\$25.0 million as at 31 December 2022, the size of the Investment relative to the Company’s total assets was approximately 25.7%. The Company’s investment objective is to increase the value of its core business so as to enhance returns for its shareholders. The Company will adopt a cautious approach in assessing the investment opportunities as they arise and monitoring the performance of the investments.

The information provided in this supplemental announcement does not affect other information contained in the 2022 Annual Report. Save as disclosed above, the contents of the 2022 Annual Report remain unchanged.

By order of the Board  
**TOMO Holdings Limited**  
**Ma Xiaoqiu**  
*Chairlady and Executive Director*

Hong Kong, 11 September 2023

*As at the date hereof, the Board comprises Ms. Ma Xiaoqiu (Chairlady) and Mr. Tsang Chun Ho Anthony as executive Directors; Ms. Liu Xinyi, Ms. Chen Jun, Mr. Choi Tan Yee and Ms. Lyu Qiuqia as non-executive Directors; and Mr. Jin Lailin, Mr. Cheng Wai Hei and Mr. Peng Peng as independent non-executive Directors.*