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**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock Code: 01456)**

## **PROPOSED EXTENSION OF VALIDITY PERIOD OF RESOLUTION AND AUTHORIZATION OF THE SHAREHOLDERS' GENERAL MEETING TO ISSUE A SHARES TO SPECIFIC SUBSCRIBERS**

References are made to the announcement dated 28 September 2022, the circular dated 29 September 2022 (the “**Circular**”), the poll results announcement dated 20 October 2022 and the announcement dated 9 June 2023 of Guolian Securities Co., Ltd. (the “**Company**”) in relation to, among others, the proposed issuance of A Shares to specific subscribers by the Company (the “**Issuance**”), and the adjustments to the Issuance proposal and amendments to the Issuance plan by the Company. Unless otherwise defined herein, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company convened the first extraordinary general meeting for the year 2022, the first A Shareholders' class meeting for the year 2022 and the first H Shareholders' class meeting for the year 2022 on 20 October 2022, which considered and approved the relevant resolutions on the Issuance, including Resolution on the Fulfilment of Conditions for the Non-public Issuance of A Shares by the Company (《關於公司符合非公開發行A股股票條件的議案》), Resolution on the Proposed Non-public Issuance of A Shares of the Company (《關於公司非公開發行A股股票方案的議案》), Resolution to Ask the Shareholders' Meeting to Authorize the Board and to Authorize the Board for the Board to in turn Authorize the Management of the Company to Deal with Specific Matters in relation to the Non-public Issuance of A Shares of the Company (《關於提請股東大會授權董事會及董事會轉授權經營層辦理公司非公開發行A股股票具體事宜的議案》), and authorized the Board and authorized the Board for the Board to in turn authorize the management of the Company to exercise full authority in matters relating to the Issuance within the scope of the authorization, and convened the tenth meeting of the fifth session of the Board on 9 June 2023, which considered and approved the relevant resolution on reduction of the total proceeds from the Issuance and adjustment to the issuance proposal. The validity period of resolution and authorization for the Issuance shall be twelve months from the date of the consideration and approval at the Shareholders' general meeting, i.e., from 20 October 2022 to 19 October 2023.

At present, the work relating to the Issuance is being actively and steadily facilitated. In order to ensure the continuity and effectiveness of such work, the Board has considered and approved the Resolution on the Extension of Validity Period of Resolution and Authorization of the Shareholders' General Meeting to Issue A Shares to Specific Subscribers (《關於延長向特定對象發行A股股票股東大會決議有效期及授權有效期的議案》), which will be proposed to the Shareholders' general meeting and the Shareholders' class meetings of the Company for consideration and approval to extend the validity period of resolution and authorization for the Issuance for a period of 12 months from the date of approval at the Shareholders' general meeting and the Shareholders' class meetings of the Company. Save as stated above, other contents of the resolution for the Issuance shall remain unchanged.

The aforesaid resolution will be proposed by the Company at the Shareholders' general meeting and the Shareholders' class meetings for Shareholders' consideration. A circular containing, among other things, details of the aforesaid matters will be dispatched to the Shareholders of the Company in due course.

The Issuance is subject to the review of the Shanghai Stock Exchange and the approval of registration by the CSRC. There is uncertainty as to whether the Issuance will ultimately pass the review of the Shanghai Stock Exchange and obtain the decision on approval of registration of the CSRC and its timing. The Company will fulfill its information disclosure obligations in a timely manner in accordance with the progress of the matter, and investors are advised to pay attention to the investment risks.

By order of the Board  
**Guolian Securities Co., Ltd.**  
**Ge Xiaobo**  
*Chairman*

Wuxi, Jiangsu Province, the PRC  
11 September 2023

*As of the date of this announcement, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Wu Weihua, Ms. Li Suo and Mr. Liu Hailin; and the independent non-executive Directors of the Company are Mr. Wu Xingyu, Mr. Chu, Howard Ho Hwa and Mr. Gao Wei.*