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JIADING INTERNATIONAL GROUP HOLDINGS LIMITED

嘉鼎國際集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 08153)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



QUAM SECURITIES LIMITED

Reference is made to the announcement dated 24 August 2023 (the “**Announcement**”) of the Company relating to the Placing. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all conditions precedent of the Placing have been fulfilled and a total of 305,680,000 placing Shares have been successfully placed pursuant to the Placing Agreement. Completion of the Placing took place on 11 September 2023 and 305,680,000 new Shares were allotted and issued to not less than six Placees who are Independent Third Parties. The net proceeds from the Placing of approximately HK\$29.8 million will be used for repayment of debts, expansion of the Group’s business and general working capital.

The shareholdings in the Company immediately after completion of the Placing is as follows:

Shareholders	Immediately after completion of the Placing	
	No. of Shares	%
Mou Zhongwei (<i>note</i>)	146,500,000	7.99
Wang Dongmei (<i>note</i>)	2,926,000	0.16
Liu Ying (<i>note</i>)	10,100,000	0.55
Mu Ruifeng (<i>note</i>)	10,000,000	0.55
Places	305,680,000	16.67
Other public Shareholders	1,358,930,305	74.09
Total	<u>1,834,136,305</u>	<u>100.00</u>

Note: Mr. Mou Zhongwei, Ms. Wang Dongmei, Ms Liu Ying are Directors. Mr. Mu Ruifeng is chief executive officer of the Group.

By Order of the Board of
Jiading International Group Holdings Limited
Mou Zhongwei
Chairman

Hong Kong, 11 September 2023

As of the date of this announcement, the executive Directors are Mr. Mou Zhongwei, Ms. Liu Ching Man and Mr. Li Guangying; the non-executive Directors are Ms. Wang Dongmei and Ms. Liu Ying; and the independent non-executive Directors are Mr. Luo Ji, Mr. Lui Chi Kin, Ms. Sun Naimeng and Mr. Shin Ho Chuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.jiadingint.com.