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**ROMA (META) GROUP LIMITED**

**羅馬 (元宇宙) 集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8072)**

**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**REFERENCE IS MADE TO** the notice (the “AGM Notice”) dated 24 August 2023 in relation to the annual general meeting of Roma (meta) Group Limited (the “Company”) to be held at Rooms 1101–04, 11F, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong on Wednesday, 27 September 2023 at 11:00 a.m. (the “AGM”).

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM will be held as originally scheduled. In addition to the resolutions set out in the AGM Notice, the AGM will be held to consider and, if thought fit, pass the following resolution:

**ORDINARY BUSINESS**

2A. “To re-elect Ms. Chen Yiyun as an independent non-executive director of the Company.”

By order of the Board  
**Roma (meta) Group Limited**  
**Yue Kwai Wa Ken**  
*Executive Director, Chief Executive Officer,  
Chairman and Company Secretary*

Hong Kong, 8 September 2023

\* For identification purpose only

*Notes:*

- (1) A revised form of proxy (the “**Revised Form of Proxy**”) containing the ordinary resolution numbered 2A is enclosed with the supplemental circular of the Company dated 8 September 2023 (the “**Supplemental Circular**”). Please refer to the paragraph “Revised Form of Proxy” under the section headed “Letter from the Board” on pages 3 to 4 of the Supplemental Circular for arrangements on the completion and submission of the Revised Form of Proxy.
- (2) Please refer to the AGM Notice for details of the other ordinary resolutions and special resolution to be considered at the AGM, closure of the register of members of the Company and eligibility for attending the AGM and other relevant matters.

*As at the date of this notice, the Board comprises two executive Directors, namely Mr. Li Sheung Him Michael and Mr. Yue Kwai Wa Ken; and three independent non-executive Directors, namely Ms. Chen Yiyun, Mr. Chung Man Lai and Ms. Li Tak Yin.*