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TONTINE
CHINA TONTINE WINES GROUP LIMITED

中國通天酒業集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 389)

POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 8 SEPTEMBER 2023

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution set out in the Special General Meeting Notice was duly passed by the Shareholders by way of poll at the Special General Meeting, (the “**SGM**”) held on 8 September 2023.

References are made to the circular (the “**SGM Circular**”) of China Tontine Wines Group Limited (the “**Company**”) and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) dated 18 August 2023 in relation to, among other matters, the proposed Share Consolidation.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the SGM Circular.

The following directors attended the SGM: Mr. Wang Guangyuan (Chairman of the SGM), Mr. Zhang Hebin and Ms. Wang Lijun. Non-executive Director attended the SGM: Mr. Zhu Minghui. Independent non-executive Directors attended the SGM: Dr. Cheng Vincent and Mr. Lai Chi Keung, Albert.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice was duly passed by the Shareholders by way of poll at the SGM. The poll results in respect of the ordinary resolution proposed at the SGM were as follows:

Ordinary resolution	Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Share Consolidation and to authorise the Director(s) to do all things necessary for implementation of the aforesaid.	359,241,970 (100)%	0 (0)%	359,241,970

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company by the Shareholders at the SGM.

As at the date of the SGM, the total number of issued shares in the Company was 2,940,548,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the SGM under the Listing Rules. No parties were indicated in the SGM Circular that they intended to vote against or to abstain from voting on the resolution at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

SHARE CONSOLIDATION

The Share Consolidation will become effective on Tuesday, 12 September 2023. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 12 September 2023. Please refer to the SGM Circular for the details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares in blue colour will be issued to the Shareholders.

By order of the Board
China Tontine Wines Group Limited
Wang Guangyuan
Chairman and Executive Director

Hong Kong, 8 September 2023

As at the date of this notice, the executive Directors are Mr. Wang Guangyuan, Mr. Zhang Hebin and Ms. Wang Lijun, non-executive Directors are Mr. Li Jerry Y. and Mr. Zhu Minghui, and the independent non-executive Directors are Dr. Cheng Vincent, Mr. Lai Chi Keung, Albert and Mr. Yang Qiang.