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北京迪信通商貿股份有限公司
Beijing Digital Telecom Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6188)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Beijing Digital Telecom Co., Ltd. (the “**Company**”) will be held at 46th Floor, South Tower, Lize SOHO, Building 1, No. 20, Lize Road, Lize Financial Business District, Fengtai District, Beijing, the PRC on Monday, 25 September 2023, at 3:00 p.m. to consider and, if thought fit, to pass the following resolutions. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 8 September 2023 (the “**Circular**”):

AS SPECIAL RESOLUTIONS

“THAT:

- (i) the subscription agreement (the “**Subscription Agreement I**”) dated 1 September 2023 (a copy of which has been produced to the EGM marked “A” and signed by the chairman of the meeting for the purpose of identification) and entered into between the Company as issuer and YBN Investments Limited as Subscriber in relation to the subscription of 77,000,000 Subscription Shares at the Subscription Price of HK\$1.70 per Subscription Share in three tranches and the transactions contemplated thereunder be and are hereby approved;
- (ii) the subscription agreement (the “**Subscription Agreement II**”) dated 1 September 2023 (a copy of which has been produced to the EGM marked “B” and signed by the chairman of the meeting for the purpose of identification) and entered into between the Company as issuer and Unicorn Link Group Limited as Subscriber in relation to the subscription of 77,000,000 Subscription Shares at the Subscription Price of HK\$1.70 per Subscription Share in three tranches and the transactions contemplated thereunder be and are hereby approved;
- (iii) the Directors be and are hereby granted the Specific Mandate to exercise the powers of the Company to allot and issue 154,000,000 Subscription Shares to the Subscribers at the Subscription Price of HK\$1.70 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements as set out in the Circular;

- (iv) any one Director be and is hereby authorised to sign, execute, perfect and deliver all such documents and deeds, and do all acts, matters and things, as the case may be in his/her discretion consider desirable or expedient to give effect to the Subscription Agreements and all the transactions contemplated thereunder (including the allotment and issue of the Subscription Shares pursuant thereto) and to agree to such variation, amendment or waiver as are, in the opinion of such Director, in the interest of the Company provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Subscription Agreements; and
- (v) conditional upon the Specific Mandate to allot and issue the Subscription Shares having been obtained, the Board be and is hereby authorised to make such necessary amendments to the existing Articles to increase the total number of Shares and the amount of the registered capital of the Company as necessitated by and consequent on the allotment and issuance of the relevant Subscription Shares under the First Tranche Subscription, the Second Tranche Subscription and the Third Tranche Subscription respectively (as the case may be) pursuant to the Specific Mandate.”

By order of the Board
Beijing Digital Telecom Co., Ltd.
Xu Jili
Chairwoman

Beijing, the PRC
8 September 2023

Notes:

1. Holders of H Shares and Domestic Shares whose names appear on the register of members of the Company on Monday, 25 September 2023 are entitled to attend and vote at the EGM. The register of members of the Company will be closed from Wednesday, 20 September 2023 to Monday, 25 September 2023 (both days inclusive). Shareholders who intend to attend and vote at the EGM shall lodge all the transfer documents together with the relevant share certificates with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H Shares) or the registered office of the Company (for holders of Domestic Shares) no later than 4:30 p.m. on Tuesday, 19 September 2023.
2. Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote at the meeting on his/her/its behalf. A proxy needs not be a Shareholder.
3. A proxy shall be appointed by an instrument in writing (including the proxy form). Such instrument shall be signed by the appointer or his/her/its attorney duly authorised in writing. If the appointer is a legal person, then the instrument shall be signed under a legal person’s seal or signed by its director or an attorney duly authorised in writing. The instrument appointing the proxy shall be deposited at the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for holders of H Shares; or at the registered office of the Company for holders of Domestic Shares as soon as possible and in any event not later than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other document of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Company’s H Share registrar or the registered office of the Company (as may be applicable).

4. Shareholders or their proxies are required to produce their identification documents when attending the EGM.
5. Miscellaneous
 - i. All attending Shareholders shall arrange for their transportation and accommodation and shall bear all their own expenses in connection with their attendance.
 - ii. The address of the registered office of the Company:

No. 101, 4/F, C Yi'an Business Building
18 Building Yi'an Jiayuan
Beiwa West
Haidian District, Beijing
the PRC

Tel: (010) 6873 3818
Fax: (010) 6873 3816

Contact Person: Mr. Huang Mingqiang
 - iii. The address of the Company's H Share registrar:

Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
(For lodging share transfers)

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (For deposit of the proxy form)

Tel: (852) 2862 8555
Fax: (852) 2865 0990

As at the date of this notice, the executive Directors are Ms. XU Jili, Ms. XU Liping and Mr. LIU Donghai; the non-executive Directors are Mr. XIE Hui, Mr. JIA Zhaojie and Ms. PAN Anran; and the independent non-executive Directors are Mr. LV Tingjie, Mr. LV Pingbo and Mr. CAI Chun Fai.