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**EVA Precision Industrial Holdings Limited**  
**億和精密工業控股有限公司**

*(Incorporated with limited liability in the Cayman Islands)*

(Stock Code: 838)

**GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES**

On 7 September 2023, EVA Limited, an indirectly wholly-owned subsidiary of the Company, executed the BOC Facility Letter which contains certain specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

**LOAN FACILITY PROVIDED BY BANK OF CHINA (HONG KONG) LIMITED**

On 7 September 2023, EVA Limited, an indirectly wholly-owned subsidiary of the Company, executed a facility letter dated 25 August 2023 issued by Bank of China (Hong Kong) Limited (“**BOC**”) (the “**BOC Facility Letter**”). Pursuant to the BOC Facility Letter, BOC agrees to make available to EVA Limited an additional term loan facility for an amount up to HK\$250,000,000 with a final maturity date being three years from the date of first drawdown (the “**Loan Facility**”). Together with the other existing facility from BOC, which includes a revolving loan facility of up to HK\$40,000,000, the total facility limit granted by BOC is HK\$290,000,000.

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together, the “**Controlling Shareholders**”) under the BOC Facility Letter:

- (1) the Controlling Shareholders shall maintain not less than 35% of the issued share capital of the Company and shall remain as the largest shareholder of the Company;
- (2) Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company; and
- (3) Mr. Zhang Yaohua shall remain as the executive director of the Company.

A breach of the aforesaid obligations will constitute an event of default under the BOC Facility Letter whereupon all amounts (including principal and interest) due or owing by EVA Limited to BOC shall, without any demand, become immediately due and payable by EVA Limited and BOC shall not be required to make any further advances under the Loan Facility.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua owns 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.70% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold personally approximately 3.97% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board  
**EVA Precision Industrial Holdings Limited**  
**Zhang Hwo Jie**  
*Chairman*

Hong Kong, 7 September 2023

*As at the date of this announcement, the board of directors comprises four executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive) and Ms. Zhang Yan Yi and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.*