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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein. The securities referred to herein have not been registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered, sold or delivered in the United States except pursuant to an exemption from or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and its management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.*



瑞安房地產
SHUI ON LAND

Shui On Land Limited
瑞安房地產有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 272)

OVERSEAS REGULATORY ANNOUNCEMENT
PARTIAL REPURCHASE AND CANCELLATION OF SENIOR NOTES DUE 2023

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of Shui On Land Limited (the “**Company**”) dated (i) 4 November 2019, 5 November 2019, and 12 November 2019 in relation to the issuance of US\$300,000,000 5.75% senior notes due 2023 (the “**2023 Notes**”) and (ii) 24 November 2020, 25 November 2020, and 2 December 2020 in relation to the further issuance of US\$200,000,000 5.75% senior notes due 2023, which were consolidated and formed a single series with the 2023 Notes (Common Code 207580074; ISIN XS2075800743) by Shui On Development (Holding) Limited (the “**Issuer**”) which are guaranteed by the Company.

As of the date of this announcement, the Issuer has in the open market repurchased part of the 2023 Notes in the aggregate principal amount of US\$25.51 million. The Issuer has partially cancelled and will cancel the repurchased notes in accordance with the terms of the 2023 Notes and indentures. As the aggregate principal amount of the repurchase exceeds 5% of the initial principal amount of the 2023 Notes, the Issuer has made the relevant disclosure on the website of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in accordance with the listing rules of the SGX-ST.

Please refer to the attached announcement dated 6 September 2023 published on the website of the SGX-ST (the “**Announcement**”). The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

** For identification purposes only*

By Order of the Board
Shui On Land Limited
Vincent H. S. LO
Chairman

Hong Kong, 6 September 2023

At the date of this announcement, the executive directors of the Company are Mr. Vincent H. S. LO (Chairman), Ms. Stephanie B. Y. LO, Ms. Jessica Y. WANG (Chief Executive Officer), and Mr. Douglas H. H. SUNG (Chief Financial Officer and Chief Investment Officer); and the independent non-executive directors of the Company are Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY, Mr. Anthony J. L. NIGHTINGALE, Mr. Shane S. TEDJARATI, Ms. Ya Ting WU, Mr. Albert K. P. NG, Mr. Gregory K. L. SO, and Ms. Randy W. S. LAI.

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