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**Imperium Financial Group Limited**  
**帝國金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8029)**

**CLARIFICATION ANNOUNCEMENT IN RELATION TO CIRCULAR AND  
NOTICE OF ANNUAL GENERAL MEETING FOR USE AT  
ANNUAL GENERAL MEETING TO BE HELD ON 28 SEPTEMBER 2023**

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting (the “**Notice of AGM**”) dated 5 September 2023 of Imperium Financial Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”). Unless otherwise defined, capitalised terms used herein have the same meaning as those defined in the Circular and the Notice of AGM.

Due to inadvertent clerical errors, the Company would like to clarify that

- (i) the paragraph in relation to “Closing of Register of Members” as disclosed on note 5 of the Notice of AGM and page 8 of Letter From The Board shall be amended as follows (with amendments underlined):

“For the purpose of determining shareholders’ entitlements to attend and vote at the AGM, the transfer books and the register of members of the Company will be closed from Monday, 25 September 2023 to Thursday, 28 September 2023 (both days inclusive), during which period no transfer of shares will be effected.”

(ii) note 3 of the Notice of AGM shall be amended as follows (with amendments underlined):

“To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority must be deposited with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time for the holding of the AGM (i.e. no later than 26 September 2023 at 4:00 p.m. (Hong Kong time)) or adjourned meeting (as the case may be), and in default thereof the form of proxy shall not be treated as valid.”

Except as disclosed above, all the other information contained in the English and Chinese versions of the Circular and the Notice of AGM remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular and the Notice of AGM.

By Order of the Board  
**Imperium Financial Group Limited**  
**Cheng Mei Ching**  
*Executive Director*

Hong Kong, 6 September 2023

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lui Man Wah and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designed website of this Company at [www.8029.hk](http://www.8029.hk).*