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中國稀土控股有限公司

China Rare Earth Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 769)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Reference is made to the annual report of China Rare Earth Holdings Limited (the “**Company**”) for the year ended 31 December 2022 published by the Company on 26 April 2023 (the “**Annual Report**”). This announcement is supplemental to, and should be read in conjunction with, the Annual Report. The Company would like to provide additional information for the section headed “Directors’ report – Share option scheme” in respect of the share option scheme of the Company currently in force (the “**Share Option Scheme**”) pursuant to Rule 17.07 and Rule 17.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The number of options available for grant under the scheme mandate limit of the Share Option Scheme as at 1 January 2022 and 31 December 2022 was 167,264,305 shares of the Company (the “**Shares**”) and 67,264,305 Shares, respectively.

As at the date of the Annual Report, i.e. 31 March 2023, the total number of Shares that may be issued in respect of options granted under the Share Option Scheme was 100,000,000 Shares, representing approximately 4.27% of the weighted average number of Shares in issue for the year ended 31 December 2022.

As at the date of the Annual Report, i.e. 31 March 2023, the total number of Shares available for issue under the Share Option Scheme was 167,264,305 Shares, representing approximately 7.14% of the total issued Shares.

The information contained in this supplemental announcement does not affect the other information contained in the Annual Report. Save as disclosed in this announcement, the contents in the Annual Report remains unchanged.

On behalf of the Board
China Rare Earth Holdings Limited
Qian Yuanying
Chairman

Hong Kong, 6 September 2023

As at the date of this announcement, the board of directors of the Company consists of Ms. Qian Yuanying, Mr. Jiang Quanlong, Mr. Jiang Dawei and Mr. Jiang Cainan as executive directors of the Company and Mr. Huang Chunhua, Mr. Jin Zhong and Mr. Dou Xuehong as independent non-executive directors of the Company.