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## **ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED**

**能源國際投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 353)**

### **PROPOSED ADOPTION OF NEW SHARE OPTION SCHEME**

The board (the “**Board**”) of directors (the “**Directors**”) of Energy International Investments Holdings Limited (the “**Company**”) announces that on 4 September 2023 (after trading hours), the Board has resolved to propose the adoption of a new share option scheme (the “**New Share Option Scheme**”) for the approval by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting to be convened to be held by the Company (the “**AGM**”).

The previous share option scheme of the Company (the “**Old Share Option Scheme**”) which was adopted by the Shareholders on 24 June 2013 expired on 23 June 2023. As at the date of this announcement, no option was granted and outstanding under the Old Share Option Scheme. Following the expiration of the Old Share Option Scheme, no further option may be granted under the Old Share Option Scheme and the Company had no other share schemes. The Board therefore proposed to adopt the New Share Option Scheme in accordance with the requirements set out in Chapter 17 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The purpose of the New Share Option Scheme is to recognise and acknowledge the contributions that eligible participants (the “**Eligible Participants**”) have made or may make to the Company and its subsidiaries (collectively referred to as the “**Group**”), and to provide the Eligible Participants with an opportunity to acquire proprietary interests in the Company to align their economic interests with those of the Group with the view to achieving the principal objectives of: (a) motivating the Eligible Participants to optimise their performance and efficiency for the benefit of the Group; and (b) attracting and retaining or otherwise maintaining ongoing business relationship with the Eligible Participants whose contributions are or expected to be beneficial to the Group.

\* For identification purpose only

The New Share Option Scheme is conditional upon: (a) the passing by the Shareholders at a general meeting of an ordinary resolution approving the adoption of the New Share Option Scheme; and (b) the Stock Exchange granting approval for the listing of, and permission to deal in, the ordinary shares of the Company that may be allotted and issued pursuant to the exercise of any options granted under the New Share Option Scheme.

## **AGM**

The AGM will be convened to be held before the end of September 2023 to, among other things, approve the audited financial statements for the year ended 31 March 2023, re-elect certain retiring Directors and to obtain the general mandates to issue and buy-back shares of the Company. The Board proposes to seek the approval of the adoption of the New Share Option Scheme by the Shareholders at the AGM. A circular of the Company containing, among other things, (i) further details and a summary of the principal terms of the New Share Option Scheme; (ii) further details of the re-electing Directors; (iii) further details of the buy-back mandate; and (iv) a notice convening the AGM, is expected to be dispatched to the Shareholders on or around 6 September 2023.

By order of the Board  
**Energy International Investments Holdings Limited**  
**Cao Sheng**  
*Chairman*

Hong Kong, 4 September 2023

*As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang, Mr. Shi Jun and Mr. Luo Yingnan; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.*